

## Prospects for Agricultural Markets and Income in the EU: 2012-2022

**Table 7.1** Total cereals balance sheet in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>294.1</b>	<b>277.5</b>	<b>288.4</b>	<b>279.3</b>	<b>294.5</b>	<b>296.9</b>	<b>297.7</b>	<b>299.5</b>	<b>300.7</b>	<b>302.0</b>	<b>303.6</b>	<b>305.5</b>	<b>307.5</b>	<b>309.0</b>
of which EU-15	211.8	199.0	201.7	206.1	210.0	211.1	210.9	211.6	211.8	212.1	212.7	213.4	214.1	214.6
of which EU-N12	82.3	78.5	86.7	73.2	84.6	85.8	86.7	87.9	88.8	89.9	91.0	92.1	93.3	94.4
<b>Consumption</b>	<b>280.1</b>	<b>276.8</b>	<b>276.8</b>	<b>276.2</b>	<b>277.2</b>	<b>280.1</b>	<b>282.4</b>	<b>286.2</b>	<b>289.7</b>	<b>294.0</b>	<b>296.3</b>	<b>298.4</b>	<b>298.3</b>	<b>299.1</b>
of which EU-15	211.0	209.8	207.8	209.4	210.6	212.9	214.8	218.4	221.6	225.7	227.6	229.2	229.0	229.4
of which EU-N12	69.1	67.0	69.0	66.8	66.6	67.2	67.6	67.8	68.1	68.3	68.7	69.1	69.3	69.6
of which food and industrial	99.7	99.8	100.0	101.4	101.6	102.2	103.3	104.7	106.3	107.7	107.8	107.8	106.9	106.0
of which feed	172.4	167.5	167.0	164.5	165.1	167.0	167.6	169.1	169.7	171.5	171.6	171.6	171.3	171.6
of which bioenergy	8.0	9.5	9.8	10.3	10.5	10.9	11.5	12.4	13.7	14.8	17.0	19.0	20.1	21.4
Imports	8.0	13.3	14.4	14.0	12.1	11.7	11.5	12.3	12.4	14.2	15.0	15.2	14.6	14.1
Exports	27.7	31.9	25.7	21.6	25.8	26.5	25.7	24.5	24.4	22.8	22.8	22.7	23.7	24.0
Beginning stocks	60.2	54.4	36.6	36.9	32.4	36.1	38.0	39.1	40.2	39.1	38.4	38.0	37.8	37.8
Ending stocks	54.4	36.6	36.9	32.4	36.1	38.0	39.1	40.2	39.1	38.4	38.0	37.8	37.8	37.9
of which intervention	6.0	0.6	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: the cereals marketing year is July/June

**Table 7.2** Total wheat balance sheet in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>138.2</b>	<b>136.6</b>	<b>138.1</b>	<b>135.1</b>	<b>139.4</b>	<b>141.2</b>	<b>141.4</b>	<b>142.5</b>	<b>143.0</b>	<b>143.6</b>	<b>144.7</b>	<b>146.0</b>	<b>147.5</b>	<b>148.5</b>
of which EU-15	105.4	105.0	103.3	103.6	105.8	107.0	106.8	107.5	107.6	107.9	108.4	109.2	110.0	110.5
of which EU-N12	32.7	31.6	34.9	31.5	33.6	34.2	34.5	35.0	35.4	35.8	36.2	36.8	37.4	37.9
<b>Consumption</b>	<b>129.6</b>	<b>124.3</b>	<b>129.2</b>	<b>126.8</b>	<b>127.5</b>	<b>128.1</b>	<b>128.3</b>	<b>130.3</b>	<b>131.4</b>	<b>133.4</b>	<b>134.5</b>	<b>135.6</b>	<b>135.6</b>	<b>136.2</b>
of which EU-15	103.3	99.6	103.6	101.0	102.8	103.3	103.3	105.3	106.2	108.1	109.1	110.0	109.9	110.4
of which EU-N12	26.3	24.6	25.7	25.8	24.8	24.9	25.0	25.1	25.2	25.3	25.4	25.6	25.7	25.8
of which food and industrial	68.9	68.0	68.8	69.8	70.5	70.9	71.4	72.1	72.8	73.4	73.5	73.6	73.4	73.2
of which feed	56.7	51.1	55.4	52.8	52.6	52.7	52.1	53.2	53.1	54.1	54.3	54.6	54.5	54.9
of which bioenergy	4.0	5.2	5.0	4.2	4.4	4.6	4.8	5.0	5.5	5.9	6.7	7.4	7.7	8.1
Imports	5.3	4.5	7.1	6.4	5.6	5.4	5.6	5.5	5.7	5.8	5.8	5.7	5.6	5.5
Exports	21.5	22.2	15.7	14.9	17.2	17.9	18.4	17.5	17.5	16.2	16.1	16.3	17.4	17.8
Beginning stocks	23.7	16.1	10.7	11.0	10.8	11.0	11.6	11.8	12.0	11.7	11.6	11.4	11.4	11.4
Ending stocks	16.1	10.7	11.0	10.8	11.0	11.6	11.8	12.0	11.7	11.6	11.4	11.4	11.4	11.5
of which intervention	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: the wheat marketing year is July/June

**Table 7.3** Coarse grains balance sheet in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>155.9</b>	<b>140.9</b>	<b>150.3</b>	<b>144.2</b>	<b>155.2</b>	<b>155.7</b>	<b>156.3</b>	<b>157.0</b>	<b>157.7</b>	<b>158.3</b>	<b>159.0</b>	<b>159.5</b>	<b>160.0</b>	<b>160.6</b>
of which EU-15	106.3	94.0	98.4	102.4	104.2	104.1	104.1	104.1	104.2	104.2	104.2	104.2	104.1	104.1
of which EU-N12	49.6	46.9	51.9	41.8	51.0	51.6	52.2	52.8	53.5	54.1	54.7	55.3	55.9	56.5
<b>Consumption</b>	<b>150.5</b>	<b>152.5</b>	<b>147.6</b>	<b>149.4</b>	<b>149.6</b>	<b>152.0</b>	<b>154.1</b>	<b>155.9</b>	<b>158.3</b>	<b>160.6</b>	<b>161.9</b>	<b>162.8</b>	<b>162.7</b>	<b>162.9</b>
of which EU-15	107.7	110.2	104.2	108.4	107.8	109.7	111.5	113.2	115.5	117.5	118.6	119.2	119.1	119.1
of which EU-N12	42.8	42.3	43.3	41.0	41.9	42.3	42.6	42.7	42.9	43.1	43.3	43.6	43.6	43.8
of which food and industrial	30.8	31.8	31.2	31.6	31.1	31.3	31.9	32.6	33.5	34.3	34.3	34.2	33.6	32.8
of which feed	115.7	116.4	111.6	111.7	112.4	114.3	115.4	115.9	116.6	117.3	117.2	117.0	116.8	116.7
of which bioenergy	4.0	4.3	4.8	6.1	6.1	6.4	6.8	7.4	8.2	8.9	10.3	11.6	12.4	13.3
Imports	2.7	8.8	7.3	7.6	6.5	6.3	5.9	6.7	6.7	8.4	9.3	9.5	9.1	8.6
Exports	6.2	9.7	9.9	6.7	8.6	8.6	7.3	7.0	6.8	6.7	6.6	6.4	6.3	6.2
Beginning stocks	36.5	38.4	25.9	25.9	21.6	25.1	26.5	27.3	28.2	27.4	26.9	26.6	26.4	26.4
Ending stocks	38.4	25.9	25.9	21.6	25.1	26.5	27.3	28.2	27.4	26.9	26.6	26.4	26.4	26.5
of which intervention	5.7	0.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: the coarse grains marketing year is July/June

**Table 7.4** Common wheat balance sheet in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>129.5</b>	<b>127.6</b>	<b>129.7</b>	<b>126.6</b>	<b>130.6</b>	<b>132.4</b>	<b>132.6</b>	<b>133.7</b>	<b>134.2</b>	<b>134.9</b>	<b>135.9</b>	<b>137.3</b>	<b>138.7</b>	<b>139.7</b>
of which EU-15	96.9	96.2	95.1	95.4	97.3	98.5	98.3	99.0	99.1	99.4	99.9	100.7	101.5	102.0
of which EU-N12	32.6	31.3	34.6	31.2	33.3	33.9	34.3	34.8	35.1	35.5	36.0	36.6	37.2	37.6
<b>Consumption</b>	<b>119.7</b>	<b>114.7</b>	<b>120.4</b>	<b>117.3</b>	<b>118.1</b>	<b>118.7</b>	<b>118.9</b>	<b>120.9</b>	<b>121.9</b>	<b>123.9</b>	<b>125.0</b>	<b>126.1</b>	<b>126.1</b>	<b>126.7</b>
of which EU-15	93.7	90.4	95.1	91.9	93.8	94.3	94.3	96.3	97.2	99.1	100.1	101.0	101.0	101.4
of which EU-N12	25.9	24.3	25.3	25.4	24.3	24.5	24.6	24.6	24.8	24.8	24.9	25.1	25.2	25.3
of which food and industrial	59.6	58.7	60.2	60.7	61.3	61.8	62.3	62.9	63.7	64.2	64.3	64.4	64.3	64.1
of which feed	56.1	50.8	55.2	52.5	52.4	52.4	51.8	52.9	52.8	53.8	54.0	54.3	54.2	54.6
of which bioenergy	4.0	5.2	5.0	4.2	4.4	4.6	4.8	5.0	5.5	5.9	6.7	7.4	7.7	8.1
Imports	3.1	2.4	5.4	4.4	3.8	3.7	3.8	3.8	3.9	4.0	4.0	4.0	3.8	3.8
Exports	20.4	20.1	14.3	14.0	16.1	16.8	17.3	16.4	16.4	15.1	15.0	15.2	16.3	16.7
Beginning stocks	22.4	14.9	10.1	10.5	10.1	10.3	10.9	11.1	11.3	11.0	10.9	10.7	10.7	10.7
Ending stocks	14.9	10.1	10.5	10.1	10.3	10.9	11.1	11.3	11.0	10.9	10.7	10.7	10.7	10.8
of which intervention	0.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: the common wheat marketing year is July/June

**Table 7.5 Durum wheat balance sheet in the EU, 2009-2022 (million t)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>8.7</b>	<b>9.0</b>	<b>8.4</b>	<b>8.5</b>	<b>8.7</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>	<b>8.8</b>
of which EU-15	8.6	8.7	8.2	8.3	8.5	8.5	8.5	8.5	8.5	8.5	8.5	8.5	8.5	8.5
of which EU-N12	0.1	0.3	0.3	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
<b>Consumption</b>	<b>9.9</b>	<b>9.5</b>	<b>8.8</b>	<b>9.5</b>	<b>9.4</b>	<b>9.4</b>	<b>9.4</b>	<b>9.4</b>	<b>9.4</b>	<b>9.5</b>	<b>9.5</b>	<b>9.5</b>	<b>9.4</b>	<b>9.4</b>
of which EU-15	9.6	9.2	8.4	9.1	9.0	9.0	9.0	9.0	9.0	9.0	9.0	9.0	8.9	8.9
of which EU-N12	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.5	0.5	0.5	0.5	0.5
of which food and industrial	9.3	9.2	8.6	9.2	9.1	9.1	9.1	9.1	9.1	9.2	9.2	9.2	9.1	9.1
of which feed	0.6	0.3	0.2	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
of which bioenergy	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Imports	2.2	2.0	1.7	2.0	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8	1.8
Exports	1.1	2.1	1.4	0.9	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1	1.1
Beginning stocks	1.2	1.2	0.6	0.5	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Ending stocks	1.2	0.6	0.5	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7

Note: the durum wheat marketing year is July/June

**Table 7.6 Barley balance sheet in the EU, 2009-2022 (million t)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>62.0</b>	<b>53.1</b>	<b>51.8</b>	<b>54.8</b>	<b>57.6</b>	<b>57.3</b>	<b>57.0</b>	<b>56.7</b>	<b>56.4</b>	<b>56.1</b>	<b>55.8</b>	<b>55.5</b>	<b>55.2</b>	<b>54.8</b>
of which EU-15	50.7	43.2	41.7	44.7	47.2	46.9	46.7	46.4	46.2	45.9	45.7	45.4	45.1	44.8
of which EU-N12	11.4	9.9	10.1	10.1	10.4	10.4	10.3	10.3	10.3	10.2	10.2	10.1	10.1	10.0
<b>Consumption</b>	<b>54.3</b>	<b>54.4</b>	<b>48.8</b>	<b>50.9</b>	<b>51.3</b>	<b>51.1</b>	<b>52.2</b>	<b>52.4</b>	<b>52.8</b>	<b>52.6</b>	<b>52.3</b>	<b>52.1</b>	<b>51.7</b>	<b>51.5</b>
of which EU-15	45.0	45.4	41.5	42.7	43.0	43.0	44.0	44.3	44.8	44.7	44.4	44.1	43.9	43.6
of which EU-N12	9.3	9.0	7.3	8.3	8.2	8.2	8.1	8.1	8.0	8.0	7.9	7.9	7.9	7.9
of which food and industrial	12.0	11.9	12.1	12.2	12.0	11.9	11.8	11.9	11.9	12.0	11.9	11.9	11.8	11.7
of which feed	41.9	42.0	36.1	38.0	38.6	38.5	39.6	39.6	39.9	39.6	39.1	38.8	38.5	38.2
of which bioenergy	0.4	0.5	0.6	0.7	0.7	0.7	0.8	0.9	1.0	1.1	1.2	1.4	1.5	1.6
Imports	0.1	0.2	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Exports	3.5	7.6	5.7	5.0	5.8	6.0	4.7	4.4	4.2	4.0	3.9	3.8	3.7	3.6
Beginning stocks	14.1	18.4	9.7	7.5	6.7	7.5	8.0	8.5	8.8	8.5	8.3	8.2	8.2	8.2
Ending stocks	18.4	9.7	7.5	6.7	7.5	8.0	8.5	8.8	8.5	8.3	8.2	8.2	8.2	8.2
of which intervention	5.5	0.5	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: the barley marketing year is July/June

**Table 7.7** Maize balance sheet in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>57.8</b>	<b>56.9</b>	<b>68.4</b>	<b>57.8</b>	<b>66.7</b>	<b>67.6</b>	<b>68.6</b>	<b>69.6</b>	<b>70.6</b>	<b>71.6</b>	<b>72.6</b>	<b>73.6</b>	<b>74.5</b>	<b>75.5</b>
of which EU-15	37.1	35.1	41.1	39.8	40.2	40.5	40.8	41.1	41.5	41.8	42.1	42.5	42.8	43.1
of which EU-N12	20.7	21.9	27.3	18.0	26.5	27.1	27.8	28.4	29.1	29.8	30.5	31.1	31.8	32.4
<b>Consumption</b>	<b>61.0</b>	<b>64.4</b>	<b>67.9</b>	<b>66.2</b>	<b>67.3</b>	<b>69.9</b>	<b>71.0</b>	<b>72.6</b>	<b>74.5</b>	<b>77.1</b>	<b>78.7</b>	<b>80.0</b>	<b>80.4</b>	<b>81.0</b>
of which EU-15	42.6	45.5	45.5	47.6	47.3	49.3	50.2	51.5	53.2	55.4	56.8	57.8	58.0	58.2
of which EU-N12	18.3	18.9	22.4	18.5	20.0	20.6	20.9	21.1	21.3	21.6	21.9	22.2	22.5	22.7
of which food and industrial	10.4	11.4	10.7	10.6	10.9	11.2	11.7	12.3	13.0	13.7	13.8	13.9	13.4	13.0
of which feed	48.1	50.2	54.0	51.5	52.4	54.4	54.7	55.3	55.7	57.0	57.4	57.6	57.6	57.8
of which bioenergy	2.5	2.8	3.2	4.0	4.1	4.3	4.6	5.1	5.8	6.4	7.5	8.6	9.3	10.2
Imports	2.4	7.6	6.3	6.5	5.7	5.5	5.1	5.9	5.9	7.6	8.5	8.7	8.3	7.8
Exports	2.4	1.8	3.9	1.5	2.5	2.4	2.5	2.4	2.4	2.4	2.5	2.4	2.4	2.4
Beginning stocks	17.8	14.7	13.0	15.9	12.5	15.0	15.8	16.0	16.5	16.1	15.8	15.7	15.5	15.5
Ending stocks	14.7	13.0	15.9	12.5	15.0	15.8	16.0	16.5	16.1	15.8	15.7	15.5	15.5	15.5
of which intervention	0.2	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Note: the maize marketing year is July/June

**Table 7.8** Other cereals\* balance sheet in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>36.0</b>	<b>30.8</b>	<b>30.1</b>	<b>31.6</b>	<b>30.9</b>	<b>30.8</b>	<b>30.7</b>	<b>30.7</b>	<b>30.6</b>	<b>30.6</b>	<b>30.5</b>	<b>30.4</b>	<b>30.3</b>	<b>30.2</b>
of which EU-15	18.5	15.7	15.6	17.9	16.8	16.7	16.7	16.6	16.5	16.5	16.4	16.3	16.2	16.2
of which EU-N12	17.5	15.1	14.5	13.7	14.1	14.1	14.1	14.1	14.1	14.1	14.1	14.1	14.1	14.1
<b>Consumption</b>	<b>35.2</b>	<b>33.7</b>	<b>30.9</b>	<b>32.3</b>	<b>31.0</b>	<b>31.0</b>	<b>30.9</b>	<b>30.9</b>	<b>31.0</b>	<b>30.9</b>	<b>30.8</b>	<b>30.7</b>	<b>30.6</b>	<b>30.4</b>
of which EU-15	20.1	19.3	17.3	18.1	17.4	17.4	17.3	17.3	17.4	17.4	17.4	17.3	17.3	17.2
of which EU-N12	15.2	14.4	13.6	14.2	13.6	13.6	13.6	13.6	13.5	13.5	13.4	13.4	13.3	13.2
of which food and industrial	8.4	8.6	8.3	8.7	8.2	8.3	8.4	8.5	8.6	8.6	8.5	8.5	8.3	8.2
of which feed	25.7	24.2	21.5	22.2	21.5	21.3	21.2	21.0	20.9	20.8	20.7	20.6	20.7	20.7
of which bioenergy	1.1	1.0	1.1	1.3	1.3	1.3	1.3	1.4	1.5	1.5	1.6	1.6	1.6	1.5
Imports	0.1	1.1	0.5	0.8	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4
Exports	0.4	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Beginning stocks	4.6	5.2	3.1	2.6	2.4	2.6	2.7	2.8	2.9	2.8	2.8	2.7	2.7	2.7
Ending stocks	5.2	3.1	2.6	2.4	2.6	2.7	2.8	2.9	2.8	2.8	2.7	2.7	2.7	2.7

Note: the other cereals marketing year is July/June; \* Rye, Oats and other cereals

**Table 7.9** Rice balance sheet in the EU, 2009-2022 (million t milled equivalent)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>1.9</b>	<b>1.8</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.7</b>	<b>1.8</b>	<b>1.8</b>	<b>1.8</b>	<b>1.8</b>
of which EU-15	1.8	1.7	1.6	1.6	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7	1.7
of which EU-N12	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
<b>Consumption</b>	<b>2.4</b>	<b>2.6</b>	<b>2.6</b>	<b>2.6</b>	<b>2.7</b>	<b>2.7</b>	<b>2.8</b>	<b>2.8</b>	<b>2.9</b>	<b>2.9</b>	<b>3.0</b>	<b>3.1</b>	<b>3.1</b>	<b>3.2</b>
of which EU-15	2.0	2.1	2.1	2.2	2.2	2.2	2.3	2.3	2.3	2.4	2.4	2.5	2.5	2.6
of which EU-N12	0.4	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.6	0.6	0.6	0.6	0.6
Imports	0.9	1.0	1.0	1.1	1.1	1.1	1.2	1.2	1.3	1.3	1.4	1.4	1.5	1.5
Exports	0.2	0.2	0.2	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2	0.2
Beginning stocks	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Ending stocks	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.5	0.4	0.4	0.4	0.4

Note: the rice marketing year is September/August

**Table 7.10** Total oilseed\* (grains and beans) market balance in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>29.7</b>	<b>29.4</b>	<b>30.1</b>	<b>27.3</b>	<b>29.2</b>	<b>29.7</b>	<b>30.3</b>	<b>30.9</b>	<b>31.6</b>	<b>32.3</b>	<b>32.9</b>	<b>33.4</b>	<b>33.9</b>	<b>34.4</b>
of which EU-15	19.5	18.9	18.9	18.2	18.5	18.8	19.2	19.6	20.0	20.5	20.9	21.2	21.5	21.8
of which EU-N12	10.3	10.5	11.1	9.1	10.8	10.9	11.1	11.3	11.6	11.8	12.0	12.2	12.4	12.6
<b>Consumption</b>	<b>45.2</b>	<b>45.6</b>	<b>44.8</b>	<b>43.6</b>	<b>45.1</b>	<b>46.0</b>	<b>46.5</b>	<b>47.8</b>	<b>48.8</b>	<b>49.8</b>	<b>50.6</b>	<b>51.3</b>	<b>52.1</b>	<b>52.7</b>
of which EU-15	38.7	39.0	37.8	37.9	38.6	39.4	39.7	40.9	41.7	42.5	43.2	43.8	44.4	45.0
of which EU-N12	6.4	6.5	6.9	5.7	6.5	6.6	6.8	6.9	7.1	7.2	7.4	7.5	7.6	7.8
of which crushing	42.3	41.6	41.0	39.9	41.7	42.2	43.1	43.9	44.7	45.6	46.4	47.1	47.9	48.6
Imports	15.8	16.2	15.8	16.5	16.9	17.0	17.3	17.5	17.7	18.0	18.2	18.4	18.7	19.0
Exports	0.9	0.8	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Beginning stocks	4.9	4.5	3.7	4.2	3.7	4.1	4.1	4.6	4.6	4.4	4.2	4.0	3.9	3.8
Ending stocks	4.5	3.7	4.2	3.7	4.1	4.1	4.6	4.6	4.4	4.2	4.0	3.9	3.8	3.8

Note: the oilseed marketing year is July/June ; \* Rapeseed, soybeans, sunflower seed, cottonseed and groundnuts

**Table 7.11** Total oilseed meal\* market balance in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>26.3</b>	<b>25.7</b>	<b>25.5</b>	<b>24.9</b>	<b>25.9</b>	<b>26.3</b>	<b>26.8</b>	<b>27.3</b>	<b>27.8</b>	<b>28.3</b>	<b>28.8</b>	<b>29.2</b>	<b>29.7</b>	<b>30.1</b>
of which EU-15	23.0	22.3	22.0	22.0	22.6	22.8	23.3	23.7	24.1	24.5	24.9	25.3	25.7	26.1
of which EU-N12	3.3	3.4	3.6	2.9	3.4	3.4	3.5	3.6	3.7	3.7	3.8	3.9	4.0	4.1
<b>Consumption</b>	<b>48.5</b>	<b>48.9</b>	<b>49.1</b>	<b>48.7</b>	<b>49.1</b>	<b>49.4</b>	<b>49.7</b>	<b>50.7</b>	<b>50.7</b>	<b>51.7</b>	<b>52.1</b>	<b>52.6</b>	<b>52.6</b>	<b>53.1</b>
of which EU-15	41.3	41.6	41.8	41.3	41.8	42.0	42.3	43.3	43.4	44.3	44.7	45.2	45.1	45.7
of which EU-N12	7.2	7.3	7.3	7.3	7.3	7.3	7.4	7.4	7.4	7.4	7.4	7.4	7.4	7.4
Imports	22.9	24.2	24.6	24.9	24.3	24.2	24.1	24.6	24.2	24.7	24.6	24.6	24.1	24.3
Exports	0.8	1.0	1.0	1.1	1.1	1.1	1.1	1.2	1.2	1.2	1.2	1.2	1.3	1.3
Beginning stocks	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2
Ending stocks	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2	0.2

Note: the oilseed meal marketing year is July/June; \* Rapeseed, soybeans, sunflower seed, cottonseed and groundnuts based protein meals

**Table 7.12** Total oilseed oil\* market balance in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>14.7</b>	<b>14.4</b>	<b>14.3</b>	<b>13.8</b>	<b>14.5</b>	<b>14.7</b>	<b>15.0</b>	<b>15.3</b>	<b>15.6</b>	<b>15.9</b>	<b>16.2</b>	<b>16.5</b>	<b>16.8</b>	<b>17.1</b>
of which EU-15	12.3	11.9	11.7	11.7	12.1	12.2	12.5	12.7	13.0	13.2	13.4	13.7	13.9	14.1
of which EU-N12	2.4	2.4	2.6	2.1	2.4	2.5	2.5	2.6	2.7	2.7	2.8	2.9	2.9	3.0
<b>Consumption</b>	<b>16.1</b>	<b>15.9</b>	<b>15.3</b>	<b>15.1</b>	<b>15.6</b>	<b>16.0</b>	<b>16.5</b>	<b>17.1</b>	<b>17.9</b>	<b>18.4</b>	<b>19.0</b>	<b>19.5</b>	<b>20.0</b>	<b>20.3</b>
of which EU-15	13.5	13.3	12.7	12.5	12.9	13.3	13.7	14.2	14.9	15.4	15.9	16.4	16.9	17.2
of which EU-N12	2.6	2.7	2.6	2.6	2.7	2.7	2.8	2.8	2.9	3.0	3.1	3.1	3.1	3.1
Imports	2.0	2.3	1.9	2.0	2.2	2.3	2.4	2.7	3.0	3.4	3.6	3.9	4.1	4.1
Exports	0.6	0.8	0.9	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7	0.7
Beginning stocks	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.7	0.7
Ending stocks	0.8	0.8	0.8	0.8	0.8	0.8	0.8	0.7	0.7	0.7	0.7	0.7	0.7	0.7

Note: the oilseed oil marketing year is July/June; \* Rapeseed, soybeans, sunflower seed, cottonseed and groundnuts based oils

**Table 7.13** Total vegetable oil\* market balance in the EU, 2009-2022 (million t)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>14.7</b>	<b>14.4</b>	<b>14.3</b>	<b>13.8</b>	<b>14.5</b>	<b>14.7</b>	<b>15.0</b>	<b>15.3</b>	<b>15.6</b>	<b>15.9</b>	<b>16.2</b>	<b>16.5</b>	<b>16.8</b>	<b>17.1</b>
of which EU-15	12.3	11.9	11.7	11.7	12.1	12.2	12.5	12.7	13.0	13.2	13.4	13.7	13.9	14.1
of which EU-N12	2.4	2.4	2.6	2.1	2.4	2.5	2.5	2.6	2.7	2.7	2.8	2.9	2.9	3.0
<b>Consumption</b>	<b>22.7</b>	<b>21.9</b>	<b>21.0</b>	<b>20.9</b>	<b>21.5</b>	<b>22.0</b>	<b>22.5</b>	<b>23.2</b>	<b>24.1</b>	<b>24.7</b>	<b>25.3</b>	<b>25.9</b>	<b>26.5</b>	<b>26.9</b>
of which EU-15	19.7	19.0	18.0	17.9	18.4	18.9	19.3	19.9	20.6	21.2	21.7	22.2	22.8	23.2
of which EU-N12	2.9	3.0	3.0	3.0	3.1	3.2	3.2	3.3	3.4	3.5	3.6	3.7	3.7	3.7
of which food and other use	14.2	13.0	12.1	12.2	12.2	12.5	12.5	12.6	12.8	12.9	13.0	13.0	13.5	13.7
of which bioenergy	8.5	9.0	8.8	8.7	9.3	9.6	10.0	10.6	11.2	11.8	12.3	12.9	13.0	13.1
Imports	8.7	8.5	7.7	8.0	8.3	8.5	8.7	9.0	9.4	9.8	10.1	10.4	10.8	10.8
Exports	0.8	1.0	1.1	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9	0.9
Beginning stocks	1.1	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0
Ending stocks	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0	1.0

Note: the vegetable oil marketing year is July/June; \* Rapeseed, soybeans, sunflower seed, cottonseed and groundnuts based oils plus palm oil, palmkernel oil and coconut oil

**Table 7.14** Area under arable crops in the EU, 2009-2022 (million ha)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Cereals</b>	<b>58.4</b>	<b>56.4</b>	<b>55.9</b>	<b>57.4</b>	<b>57.0</b>	<b>57.1</b>	<b>56.9</b>	<b>56.8</b>	<b>56.7</b>	<b>56.6</b>	<b>56.5</b>	<b>56.4</b>	<b>56.4</b>	<b>56.3</b>
of which EU-15	35.4	34.4	34.2	35.2	35.0	35.1	34.9	34.9	34.8	34.7	34.6	34.6	34.5	34.5
of which EU-N12	23.0	22.0	21.7	22.2	22.0	22.0	21.9	21.9	21.9	21.9	21.9	21.9	21.9	21.8
Common wheat	22.8	23.2	23.2	23.1	23.3	23.5	23.5	23.6	23.6	23.6	23.6	23.8	23.9	23.9
Durum wheat	2.8	2.9	2.5	2.8	2.7	2.7	2.7	2.7	2.7	2.6	2.6	2.6	2.6	2.6
Barley	13.9	12.3	12.0	12.5	12.4	12.3	12.2	12.1	12.0	11.9	11.8	11.7	11.6	11.5
Maize	8.4	8.1	8.9	9.7	9.3	9.3	9.4	9.5	9.5	9.6	9.6	9.7	9.7	9.7
Rye	2.8	2.6	2.2	2.4	2.3	2.3	2.3	2.2	2.2	2.2	2.2	2.1	2.1	2.1
Other cereals	7.7	7.3	7.1	7.0	6.9	6.9	6.8	6.8	6.7	6.7	6.6	6.6	6.5	6.5
<b>Rice</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.5</b>	<b>0.4</b>	<b>0.4</b>	<b>0.4</b>
<b>Oilseeds</b>	<b>10.7</b>	<b>11.0</b>	<b>11.4</b>	<b>10.7</b>	<b>11.2</b>	<b>11.2</b>	<b>11.3</b>	<b>11.3</b>	<b>11.4</b>	<b>11.5</b>	<b>11.5</b>	<b>11.6</b>	<b>11.6</b>	<b>11.6</b>
of which EU-15	6.0	6.0	6.2	6.0	6.1	6.1	6.1	6.2	6.2	6.2	6.2	6.3	6.2	6.2
of which EU-N12	4.7	5.0	5.2	4.8	5.1	5.1	5.1	5.2	5.2	5.3	5.3	5.3	5.3	5.4
Rapeseed	6.5	6.9	6.7	6.1	6.5	6.5	6.6	6.6	6.7	6.8	6.8	6.9	6.9	6.9
Sunflower seed	3.9	3.8	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.3	4.2	4.2	4.2	4.2
Soybeans	0.3	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.4	0.5	0.5	0.5
<b>Sugar beet</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>	<b>1.6</b>
<b>Protein crops</b>	<b>0.9</b>	<b>1.2</b>	<b>1.0</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.9</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>	<b>0.8</b>
<b>Total selected arable crops</b>	<b>72.1</b>	<b>70.7</b>	<b>70.4</b>	<b>71.1</b>	<b>71.2</b>	<b>71.2</b>	<b>71.1</b>	<b>71.1</b>	<b>71.0</b>	<b>70.9</b>	<b>70.9</b>	<b>70.9</b>	<b>70.8</b>	<b>70.8</b>
Total utilised agricultural area	179.0	179.2	178.7	178.7	178.6	178.5	178.3	178.1	177.9	177.8	177.6	177.4	177.2	177.1

**Table 7.15 Biofuels balance sheet in the EU, 2009-2022 (million tonnes oil equivalent)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Usable production</b>	<b>10.6</b>	<b>11.5</b>	<b>11.6</b>	<b>11.8</b>	<b>12.5</b>	<b>13.0</b>	<b>13.7</b>	<b>14.6</b>	<b>15.6</b>	<b>16.6</b>	<b>17.8</b>	<b>18.9</b>	<b>19.5</b>	<b>20.1</b>
Ethanol	2.8	3.2	3.3	3.4	3.5	3.6	3.8	4.0	4.3	4.6	5.1	5.6	5.9	6.3
...based on wheat	0.7	1.0	0.9	0.8	0.8	0.9	0.9	1.0	1.1	1.1	1.3	1.5	1.5	1.6
...based on other cereals	0.8	0.9	1.0	1.3	1.3	1.3	1.4	1.6	1.7	1.9	2.2	2.5	2.7	2.9
...based on sugar beet	0.7	0.7	0.7	0.7	0.7	0.8	0.8	0.8	0.8	0.8	0.8	0.9	0.9	0.9
...2 <sup>nd</sup> -gen.	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2	0.2
Biodiesel	7.8	8.4	8.3	8.3	9.0	9.3	9.9	10.6	11.3	12.0	12.6	13.3	13.6	13.8
...based on vegetable oils	7.2	7.6	7.5	7.4	7.9	8.1	8.5	9.0	9.5	10.0	10.4	10.9	11.0	11.1
...based on waste oils	0.5	0.8	0.8	0.9	1.1	1.2	1.4	1.5	1.7	1.9	2.1	2.3	2.4	2.6
...other 2 <sup>nd</sup> -gen.	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.2	0.2
<b>Consumption</b>	<b>13.0</b>	<b>14.0</b>	<b>14.7</b>	<b>14.4</b>	<b>14.7</b>	<b>15.8</b>	<b>16.9</b>	<b>18.0</b>	<b>19.1</b>	<b>20.2</b>	<b>21.6</b>	<b>22.9</b>	<b>23.7</b>	<b>24.5</b>
Ethanol for fuel	2.3	2.7	3.0	2.8	3.2	3.8	4.2	4.5	5.0	5.4	6.1	6.8	7.2	7.6
non fuel use of ethanol	1.3	1.1	1.1	1.6	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2	1.2
Biodiesel	9.4	10.1	10.6	9.9	10.4	10.9	11.5	12.3	13.0	13.7	14.4	15.0	15.4	15.7
<b>Net trade</b>	<b>-2.4</b>	<b>-2.5</b>	<b>-3.1</b>	<b>-2.5</b>	<b>-2.2</b>	<b>-2.8</b>	<b>-3.2</b>	<b>-3.4</b>	<b>-3.5</b>	<b>-3.6</b>	<b>-3.8</b>	<b>-4.0</b>	<b>-4.2</b>	<b>-4.4</b>
Ethanol imports	0.8	0.8	0.9	1.1	0.9	1.3	1.6	1.7	1.8	1.9	2.1	2.3	2.4	2.5
Ethanol exports	0.1	0.0	0.1	0.1	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Biodiesel imports	1.7	1.8	2.3	1.6	1.4	1.6	1.7	1.8	1.8	1.8	1.8	1.8	1.9	2.0
Biodiesel exports	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1	0.1
<b>Energy shares:</b>														
<b>Biofuels (RED counting)</b>	<b>4.1</b>	<b>4.6</b>	<b>4.9</b>	<b>4.7</b>	<b>5.0</b>	<b>5.4</b>	<b>5.8</b>	<b>6.2</b>	<b>6.6</b>	<b>7.0</b>	<b>7.5</b>	<b>8.0</b>	<b>8.3</b>	<b>8.6</b>
1 <sup>st</sup> -gen.	3.7	4.1	4.3	4.0	4.2	4.5	4.8	5.1	5.4	5.6	6.0	6.3	6.5	6.7
based on waste oils	0.2	0.3	0.3	0.3	0.4	0.4	0.5	0.5	0.6	0.6	0.7	0.7	0.8	0.8
other 2 <sup>nd</sup> -gen.	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.1	0.1	0.1	0.1	0.1	0.1	0.1
Ethanol	2.3	2.9	3.2	3.1	3.5	4.2	4.7	5.1	5.6	6.1	7.0	7.8	8.3	8.8
Biodiesel	4.8	5.0	5.2	4.9	5.1	5.3	5.6	5.9	6.1	6.4	6.6	6.9	7.0	7.2
Petrol consumption	99.8	96.7	95.4	93.8	92.5	91.8	90.8	90.3	90.1	89.7	89.1	88.6	88.1	87.7
Diesel consumption	199.1	201.4	202.7	203.7	205.0	206.8	208.1	210.4	213.1	215.4	217.1	218.5	219.5	220.6

**Table 7.16 Total sugar balance sheet in the EU, 2009-2022 (in million tonnes white sugar equivalent)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Sugar beet production (million t)</b>	<b>114.4</b>	<b>106.8</b>	<b>114.0</b>	<b>114.0</b>	<b>112.3</b>	<b>113.1</b>	<b>115.5</b>	<b>116.5</b>	<b>117.6</b>	<b>118.1</b>	<b>118.4</b>	<b>118.6</b>	<b>118.6</b>	<b>118.8</b>
of which EU-15	97.3	90.6	96.3	95.2	94.2	95.0	96.8	97.7	98.6	98.9	99.1	99.2	99.1	99.2
of which EU-N12	17.0	16.2	17.7	18.8	18.0	18.1	18.6	18.8	19.0	19.2	19.3	19.4	19.5	19.6
of which for ethanol	13.4	14.1	14.3	14.5	14.7	15.2	15.2	15.3	15.6	16.0	16.3	16.7	16.9	17.2
of which processed for sugar	101.0	92.7	99.7	99.5	97.6	97.9	100.3	101.3	102.0	102.1	102.1	101.9	101.7	101.6
<b>Sugar production*</b>	<b>16.6</b>	<b>15.9</b>	<b>18.0</b>	<b>16.4</b>	<b>16.2</b>	<b>16.3</b>	<b>16.7</b>	<b>16.8</b>	<b>16.9</b>	<b>16.9</b>	<b>16.9</b>	<b>16.8</b>	<b>16.8</b>	<b>16.8</b>
Sugar quota	13.3	13.3	13.3	13.3	13.3	13.3	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
of which EU-15	14.1	13.4	15.1	13.6	13.5	13.6	13.9	14.1	14.1	14.1	14.1	14.0	14.0	14.0
of which EU-N12	2.5	2.5	2.9	2.8	2.7	2.7	2.7	2.8	2.8	2.8	2.8	2.8	2.8	2.8
<b>Consumption</b>	<b>16.8</b>	<b>17.8</b>	<b>17.6</b>	<b>17.8</b>	<b>17.2</b>	<b>17.2</b>	<b>17.2</b>	<b>17.2</b>	<b>17.1</b>	<b>17.1</b>	<b>16.9</b>	<b>16.9</b>	<b>16.8</b>	<b>16.8</b>
Imports	3.0	4.1	3.8	3.5	2.7	2.7	2.2	2.2	2.0	1.8	1.7	1.6	1.6	1.5
Exports	3.2	1.9	3.2	2.4	1.8	1.8	1.9	1.9	1.7	1.8	1.7	1.7	1.6	1.6
Beginning stocks**	2.0	1.6	2.0	2.9	2.6	2.5	2.4	2.1	2.0	2.1	1.9	1.8	1.7	1.7
Ending stocks**	1.6	2.0	2.9	2.6	2.5	2.4	2.1	2.0	2.1	1.9	1.8	1.7	1.7	1.6

Note: the sugar marketing year is October/September; \* Sugar production is adjusted for carry forward and does not include ethanol feedstock quantities; \*\* Stocks include carry forward.

**Table 7.17 Milk supply and utilisation in the EU, 2009-2022**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Dairy cows (million heads)</b>	<b>23.6</b>	<b>23.1</b>	<b>22.9</b>	<b>22.7</b>	<b>22.5</b>	<b>22.3</b>	<b>22.4</b>	<b>22.4</b>	<b>22.4</b>	<b>22.3</b>	<b>22.3</b>	<b>22.2</b>	<b>22.2</b>	<b>22.2</b>
of which EU-15	17.7	17.5	17.5	17.5	17.5	17.3	17.4	17.4	17.4	17.4	17.3	17.3	17.3	17.3
of which EU-N12	5.9	5.5	5.4	5.2	5.1	5.0	5.0	5.0	5.0	5.0	5.0	5.0	4.9	4.9
<b>Milk yield (kg/cow)</b>	<b>6255</b>	<b>6467</b>	<b>6631</b>	<b>6746</b>	<b>6858</b>	<b>6931</b>	<b>6961</b>	<b>6999</b>	<b>7026</b>	<b>7050</b>	<b>7081</b>	<b>7113</b>	<b>7144</b>	<b>7175</b>
of which EU-15	6761	6956	7092	7155	7225	7320	7347	7381	7411	7437	7471	7506	7539	7571
of which EU-N12	4727	4920	5127	5371	5590	5598	5629	5667	5683	5698	5719	5740	5765	5789
<b>Milk production (million t)</b>	<b>147.6</b>	<b>149.1</b>	<b>151.7</b>	<b>153.1</b>	<b>154.3</b>	<b>154.8</b>	<b>155.8</b>	<b>156.9</b>	<b>157.2</b>	<b>157.5</b>	<b>157.8</b>	<b>158.2</b>	<b>158.7</b>	<b>159.3</b>
of which EU-15	119.8	121.9	124.2	125.1	126.1	126.5	127.5	128.6	128.9	129.1	129.4	129.8	130.2	130.7
of which EU-N12	27.8	27.2	27.5	27.9	28.2	28.3	28.3	28.3	28.3	28.3	28.4	28.4	28.5	28.6
<b>Delivered to dairies (million t)</b>	<b>134.0</b>	<b>135.9</b>	<b>138.6</b>	<b>140.1</b>	<b>141.4</b>	<b>141.9</b>	<b>143.0</b>	<b>144.2</b>	<b>144.5</b>	<b>144.8</b>	<b>145.2</b>	<b>145.6</b>	<b>146.3</b>	<b>146.9</b>
of which EU-15	115.5	117.7	120.1	121.2	122.1	122.5	123.5	124.6	124.9	125.2	125.4	125.8	126.3	126.8
of which EU-N12	18.5	18.1	18.5	19.0	19.3	19.4	19.5	19.5	19.6	19.7	19.7	19.8	20.0	20.1
On-farm use and direct sales (millio	13.6	13.3	13.1	12.9	12.9	12.9	12.8	12.8	12.7	12.6	12.6	12.5	12.5	12.4
of which EU-15	4.4	4.2	4.1	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	4.0	3.9
of which EU-N12	9.2	9.1	9.0	8.9	8.9	8.9	8.8	8.8	8.7	8.7	8.6	8.6	8.5	8.5
Delivery ratio (%)	90.8	91.1	91.4	91.5	91.6	91.7	91.8	91.9	91.9	92.0	92.0	92.1	92.1	92.2
of which EU-15	96.4	96.6	96.7	96.8	96.8	96.8	96.9	96.9	96.9	96.9	96.9	97.0	97.0	97.0
of which EU-N12	66.7	66.6	67.3	68.0	68.4	68.6	68.8	69.0	69.2	69.4	69.6	69.8	70.1	70.3
Fat content (in %)	4.03	4.04	4.04	4.04	4.03	4.03	4.03	4.03	4.03	4.03	4.03	4.02	4.02	4.02
Non-fat solid content (in %)	9.28	9.29	9.29	9.29	9.29	9.29	9.29	9.29	9.29	9.29	9.29	9.29	9.29	9.29

**Table 7.18 Fresh Dairy Product supply projections for the EU, 2009-2022 ('000 t)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Production</b>	<b>45947</b>	<b>46524</b>	<b>46670</b>	<b>47008</b>	<b>47134</b>	<b>47322</b>	<b>48045</b>	<b>48556</b>	<b>48629</b>	<b>48847</b>	<b>49028</b>	<b>49226</b>	<b>49421</b>	<b>49619</b>
of which EU-15	40159	40577	40902	41188	41287	41348	41914	42212	42282	42458	42631	42808	42983	43160
of which EU-N12	5788	5947	5768	5820	5846	5974	6130	6344	6348	6389	6397	6418	6438	6460

**Table 7.19 Cheese market projections for the EU, 2009-2022 ('000 t)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Production</b>	<b>8738</b>	<b>8956</b>	<b>8976</b>	<b>9061</b>	<b>9155</b>	<b>9212</b>	<b>9314</b>	<b>9394</b>	<b>9416</b>	<b>9453</b>	<b>9497</b>	<b>9539</b>	<b>9586</b>	<b>9631</b>
of which EU-15	7550	7743	7752	7823	7907	7935	8009	8049	8040	8065	8095	8124	8157	8186
of which EU-N12	1188	1213	1223	1239	1248	1277	1305	1344	1376	1388	1401	1415	1429	1445
Imports	84	82	74	79	73	73	74	75	75	76	76	76	76	76
Exports	578	676	683	756	794	805	857	888	910	914	926	934	947	956
of which subsidised	281	64	0	0	0	0	0	0	0	0	0	0	0	0
<b>Consumption</b>	<b>8244</b>	<b>8362</b>	<b>8366</b>	<b>8385</b>	<b>8434</b>	<b>8480</b>	<b>8531</b>	<b>8531</b>	<b>8541</b>	<b>8590</b>	<b>8622</b>	<b>8656</b>	<b>8690</b>	<b>8725</b>
of which EU-15	7165	7406	7391	7321	7359	7397	7440	7433	7435	7476	7500	7526	7552	7579
of which EU-N12	1079	957	975	1064	1074	1083	1091	1099	1106	1114	1122	1130	1138	1146
per capita consumption (kg)	16.48	16.67	16.62	16.61	16.67	16.73	16.79	16.75	16.74	16.80	16.83	16.87	16.91	16.95
of which EU-15	18.05	18.58	18.46	18.22	18.26	18.30	18.35	18.27	18.23	18.28	18.30	18.32	18.34	18.36
of which EU-N12	10.44	9.27	9.46	10.34	10.45	10.55	10.63	10.71	10.79	10.88	10.96	11.05	11.14	11.24





**Table 7.23 Beef and veal meat market projections for the EU, 2009-2022 ('000 t carcass weight equivalent)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Gross Indigenous Production</b>	<b>7982</b>	<b>8239</b>	<b>8206</b>	<b>7831</b>	<b>7756</b>	<b>7860</b>	<b>7943</b>	<b>8043</b>	<b>8028</b>	<b>8016</b>	<b>8006</b>	<b>7987</b>	<b>7971</b>	<b>7961</b>
of which EU-15	7158	7421	7402	7075	6986	7088	7169	7265	7254	7248	7241	7226	7213	7205
of which EU-N12	824	818	804	756	770	772	774	778	774	768	765	762	758	756
Imports of live animals	1	0	0	0	0	0	0	0	0	0	0	0	0	0
Exports of live animals	61	116	156	170	130	120	110	100	90	80	75	70	65	58
<b>Net Production</b>	<b>7923</b>	<b>8124</b>	<b>8050</b>	<b>7661</b>	<b>7626</b>	<b>7740</b>	<b>7833</b>	<b>7943</b>	<b>7938</b>	<b>7936</b>	<b>7931</b>	<b>7917</b>	<b>7907</b>	<b>7903</b>
Imports (meat)	359	319	287	268	291	300	308	305	316	324	338	355	358	358
Exports (meat)	91	255	331	190	175	151	101	115	131	147	162	176	174	174
<b>Net trade</b>	<b>-269</b>	<b>-64</b>	<b>44</b>	<b>-78</b>	<b>-116</b>	<b>-149</b>	<b>-207</b>	<b>-189</b>	<b>-185</b>	<b>-176</b>	<b>-176</b>	<b>-179</b>	<b>-184</b>	<b>-184</b>
<b>Consumption</b>	<b>8191</b>	<b>8188</b>	<b>8006</b>	<b>7739</b>	<b>7737</b>	<b>7896</b>	<b>8039</b>	<b>8131</b>	<b>8123</b>	<b>8113</b>	<b>8108</b>	<b>8097</b>	<b>8091</b>	<b>8087</b>
of which EU-15	7573	7616	7454	7204	7203	7348	7481	7562	7557	7547	7544	7535	7529	7527
of which EU-N12	618	572	552	535	534	548	558	569	566	565	564	563	561	559
per capita consumption (kg)	16.37	16.32	15.90	15.33	15.29	15.58	15.82	15.96	15.92	15.86	15.83	15.78	15.74	15.71
of which EU-15	19.08	19.11	18.62	17.93	17.87	18.18	18.44	18.59	18.53	18.46	18.40	18.34	18.28	18.24
of which EU-N12	5.98	5.54	5.35	5.20	5.20	5.34	5.44	5.54	5.53	5.52	5.51	5.50	5.50	5.49

**Table 7.24 Sheep and goat meat market projections for the EU, 2009-2022 ('000 t carcass weight equivalent)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Gross Indigenous Production</b>	<b>991</b>	<b>976</b>	<b>991</b>	<b>979</b>	<b>957</b>	<b>926</b>	<b>912</b>	<b>895</b>	<b>880</b>	<b>867</b>	<b>861</b>	<b>842</b>	<b>837</b>	<b>831</b>
of which EU-15	888	871	890	879	862	834	821	806	792	779	774	757	752	747
of which EU-N12	103	104	101	100	95	91	91	90	89	88	88	86	85	84
Imports of live animals	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Exports of live animals	4	11	22	24	18	20	20	20	20	20	20	20	20	20
<b>Net Production</b>	<b>987</b>	<b>965</b>	<b>969</b>	<b>955</b>	<b>939</b>	<b>906</b>	<b>892</b>	<b>875</b>	<b>860</b>	<b>848</b>	<b>841</b>	<b>823</b>	<b>817</b>	<b>811</b>
Imports (meat)	271	239	221	177	184	199	203	206	211	205	196	210	212	210
Exports (meat)	8	13	16	22	24	20	20	20	20	20	20	20	20	20
<b>Net trade</b>	<b>-263</b>	<b>-226</b>	<b>-205</b>	<b>-155</b>	<b>-160</b>	<b>-179</b>	<b>-183</b>	<b>-186</b>	<b>-191</b>	<b>-185</b>	<b>-177</b>	<b>-190</b>	<b>-192</b>	<b>-190</b>
<b>Consumption</b>	<b>1 250</b>	<b>1 191</b>	<b>1 175</b>	<b>1 110</b>	<b>1 100</b>	<b>1 085</b>	<b>1 075</b>	<b>1 062</b>	<b>1 051</b>	<b>1 033</b>	<b>1 018</b>	<b>1 013</b>	<b>1 009</b>	<b>1 001</b>
of which EU-15	1 176	1 113	1 097	1 031	1 022	1 008	999	986	976	958	945	939	935	928
of which EU-N12	74	78	78	79	78	77	76	76	75	74	73	74	74	73
per capita consumption (kg)	2.50	2.37	2.33	2.20	2.17	2.14	2.12	2.08	2.06	2.02	1.99	1.97	1.96	1.95
of which EU-15	2.96	2.79	2.74	2.56	2.54	2.49	2.46	2.42	2.39	2.34	2.30	2.28	2.27	2.25
of which EU-N12	0.72	0.76	0.76	0.77	0.76	0.75	0.74	0.74	0.73	0.73	0.71	0.72	0.72	0.72

**Table 7.25 Pig meat market projections for the EU, 2009-2022 ('000 t carcass weight equivalent)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Gross Indigenous Production</b>	<b>21921</b>	<b>22741</b>	<b>23111</b>	<b>23000</b>	<b>22297</b>	<b>22495</b>	<b>22635</b>	<b>22783</b>	<b>22825</b>	<b>22813</b>	<b>22804</b>	<b>22883</b>	<b>22914</b>	<b>23028</b>
of which EU-15	18600	19246	19570	19512	18904	19081	19190	19308	19341	19319	19315	19374	19401	19493
of which EU-N12	3321	3495	3540	3488	3393	3414	3445	3475	3485	3494	3489	3509	3513	3535
Imports of live animals	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Exports of live animals	120	78	71	49	75	65	65	65	65	65	65	65	65	65
<b>Net Production</b>	<b>21801</b>	<b>22663</b>	<b>23040</b>	<b>22951</b>	<b>22222</b>	<b>22431</b>	<b>22570</b>	<b>22718</b>	<b>22761</b>	<b>22748</b>	<b>22739</b>	<b>22818</b>	<b>22849</b>	<b>22963</b>
Imports (meat)	34	22	15	14	14	15	15	15	14	14	15	15	15	14
Exports (meat)	1540	1839	2174	2196	1867	1996	1923	1973	1960	1971	1939	1928	1927	1981
<b>Net trade</b>	<b>1506</b>	<b>1817</b>	<b>2158</b>	<b>2181</b>	<b>1854</b>	<b>1981</b>	<b>1908</b>	<b>1958</b>	<b>1946</b>	<b>1956</b>	<b>1924</b>	<b>1913</b>	<b>1912</b>	<b>1967</b>
<b>Consumption</b>	<b>20295</b>	<b>20845</b>	<b>20881</b>	<b>20770</b>	<b>20368</b>	<b>20449</b>	<b>20662</b>	<b>20760</b>	<b>20815</b>	<b>20792</b>	<b>20815</b>	<b>20905</b>	<b>20936</b>	<b>20996</b>
of which EU-15	15986	16463	16411	16521	16226	16257	16457	16522	16576	16538	16565	16645	16677	16737
of which EU-N12	4309	4383	4470	4248	4142	4192	4205	4237	4239	4254	4250	4261	4259	4259
per capita consumption (kg)	40.56	41.55	41.48	41.15	40.26	40.33	40.66	40.76	40.79	40.66	40.63	40.74	40.74	40.79
of which EU-15	40.27	41.31	40.99	41.12	40.26	40.21	40.58	40.62	40.64	40.44	40.41	40.51	40.49	40.55
of which EU-N12	41.70	42.45	43.35	41.30	40.29	40.82	40.97	41.32	41.36	41.51	41.53	41.68	41.71	41.77

**Table 7.26 Poultry meat market projections for the EU, 2009-2022 ('000 t carcass weight equivalent)**

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Gross Indigenous Production</b>	<b>11630</b>	<b>12147</b>	<b>12369</b>	<b>12610</b>	<b>12806</b>	<b>12712</b>	<b>12713</b>	<b>12656</b>	<b>12754</b>	<b>12784</b>	<b>12800</b>	<b>12824</b>	<b>12858</b>	<b>12912</b>
of which EU-15	9154	9597	9763	9769	9845	9814	9817	9774	9846	9851	9862	9880	9906	9944
of which EU-N12	2476	2550	2606	2841	2961	2898	2896	2883	2909	2933	2937	2944	2952	2968
Imports	849	784	821	822	808	811	818	821	822	820	823	826	829	832
Exports	935	1158	1295	1360	1376	1367	1406	1400	1385	1351	1328	1322	1326	1337
<b>Net trade</b>	<b>86</b>	<b>373</b>	<b>474</b>	<b>538</b>	<b>568</b>	<b>556</b>	<b>588</b>	<b>579</b>	<b>563</b>	<b>531</b>	<b>504</b>	<b>496</b>	<b>498</b>	<b>505</b>
<b>Consumption</b>	<b>11544</b>	<b>11774</b>	<b>11895</b>	<b>12072</b>	<b>12238</b>	<b>12156</b>	<b>12125</b>	<b>12077</b>	<b>12191</b>	<b>12253</b>	<b>12295</b>	<b>12328</b>	<b>12361</b>	<b>12407</b>
of which EU-15	9116	9443	9544	9675	9771	9704	9681	9647	9690	9712	9747	9768	9797	9826
of which EU-N12	2427	2331	2351	2397	2467	2452	2445	2430	2501	2541	2548	2560	2563	2581
per capita consumption (kg)	23.07	23.47	23.63	23.92	24.19	23.98	23.86	23.71	23.89	23.96	24.00	24.02	24.05	24.11
of which EU-15	22.96	23.69	23.84	24.08	24.24	24.00	23.87	23.72	23.76	23.75	23.78	23.77	23.79	23.81
of which EU-N12	23.49	22.58	22.80	23.30	24.00	23.88	23.82	23.69	24.41	24.79	24.90	25.04	25.10	25.32

**Table 7.27** Aggregate meat market projections for the EU, 2009-2022 ('000 t carcass weight equivalent)

	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
<b>Gross Indigenous Production</b>	<b>42524</b>	<b>44103</b>	<b>44676</b>	<b>44419</b>	<b>43816</b>	<b>43993</b>	<b>44203</b>	<b>44378</b>	<b>44488</b>	<b>44480</b>	<b>44470</b>	<b>44536</b>	<b>44581</b>	<b>44732</b>
of which EU-15	35800	37136	37625	37236	36597	36819	36998	37153	37232	37197	37191	37237	37273	37389
of which EU-N12	6724	6967	7052	7184	7219	7175	7205	7225	7256	7283	7279	7300	7308	7343
Imports of live animals	2	0	0	0	0	0	0	0	0	0	0	0	0	0
Exports of live animals	185	205	249	243	223	205	195	185	175	165	160	155	150	143
<b>Net Production</b>	<b>42341</b>	<b>43898</b>	<b>44428</b>	<b>44177</b>	<b>43594</b>	<b>43789</b>	<b>44008</b>	<b>44193</b>	<b>44314</b>	<b>44315</b>	<b>44311</b>	<b>44382</b>	<b>44431</b>	<b>44589</b>
Imports (meat)	1514	1365	1345	1281	1297	1325	1344	1346	1363	1363	1372	1406	1413	1415
Exports (meat)	2574	3265	3816	3767	3442	3535	3450	3508	3496	3489	3448	3445	3448	3511
<b>Net trade</b>	<b>1060</b>	<b>1900</b>	<b>2471</b>	<b>2487</b>	<b>2145</b>	<b>2210</b>	<b>2107</b>	<b>2162</b>	<b>2132</b>	<b>2126</b>	<b>2076</b>	<b>2039</b>	<b>2035</b>	<b>2097</b>
<b>Consumption</b>	<b>41281</b>	<b>41998</b>	<b>41957</b>	<b>41690</b>	<b>41443</b>	<b>41587</b>	<b>41901</b>	<b>42029</b>	<b>42181</b>	<b>42190</b>	<b>42237</b>	<b>42343</b>	<b>42397</b>	<b>42492</b>
of which EU-15	33852	34634	34506	34431	34222	34318	34617	34718	34799	34756	34800	34886	34939	35019
of which EU-N12	7429	7364	7452	7260	7221	7268	7284	7312	7382	7434	7436	7457	7457	7473
per capita consumption (kg)	82.51	83.70	83.34	82.61	81.92	82.03	82.45	82.52	82.65	82.50	82.45	82.52	82.49	82.56
of which EU-15	85.27	86.91	86.20	85.69	84.90	84.88	85.35	85.35	85.32	84.99	84.89	84.90	84.83	84.85
of which EU-N12	71.89	71.33	72.26	70.57	70.25	70.79	70.98	71.30	72.03	72.55	72.66	72.94	73.04	73.29
of which Beef and Veal meat	16.37	16.32	15.90	15.33	15.29	15.58	15.82	15.96	15.92	15.86	15.83	15.78	15.74	15.71
of which Sheep and Goat meat	2.50	2.37	2.33	2.20	2.17	2.14	2.12	2.08	2.06	2.02	1.99	1.97	1.96	1.95
of which Pig meat	40.56	41.55	41.48	41.15	40.26	40.33	40.66	40.76	40.79	40.66	40.63	40.74	40.74	40.79
of which Poultry meat	23.07	23.47	23.63	23.92	24.19	23.98	23.86	23.71	23.89	23.96	24.00	24.02	24.05	24.11