

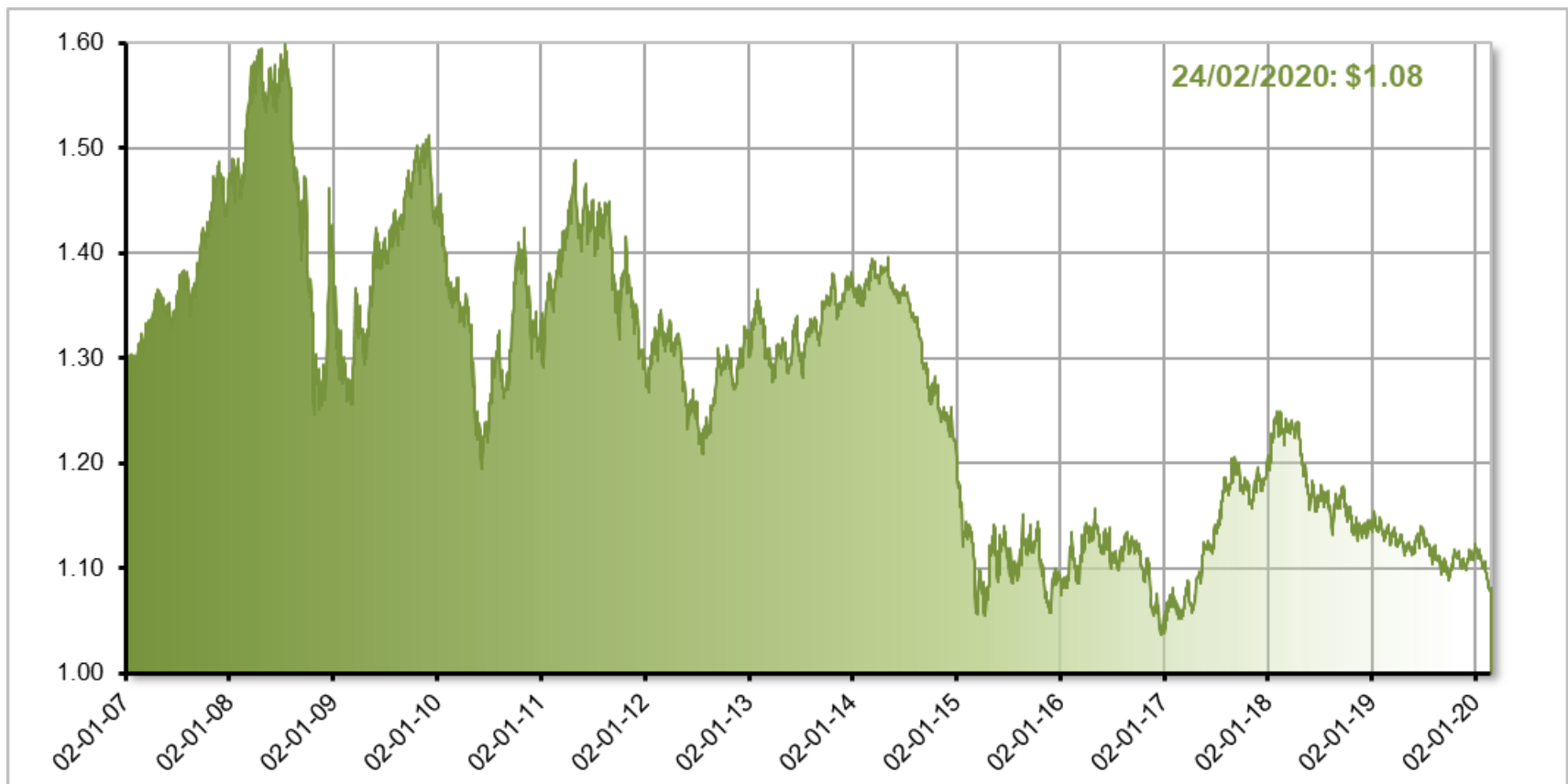
Sugar Market situation

AGRI G 4
Committee for the
Common Organisation of Agricultural Markets
27 Février 2019

World Sugar Market

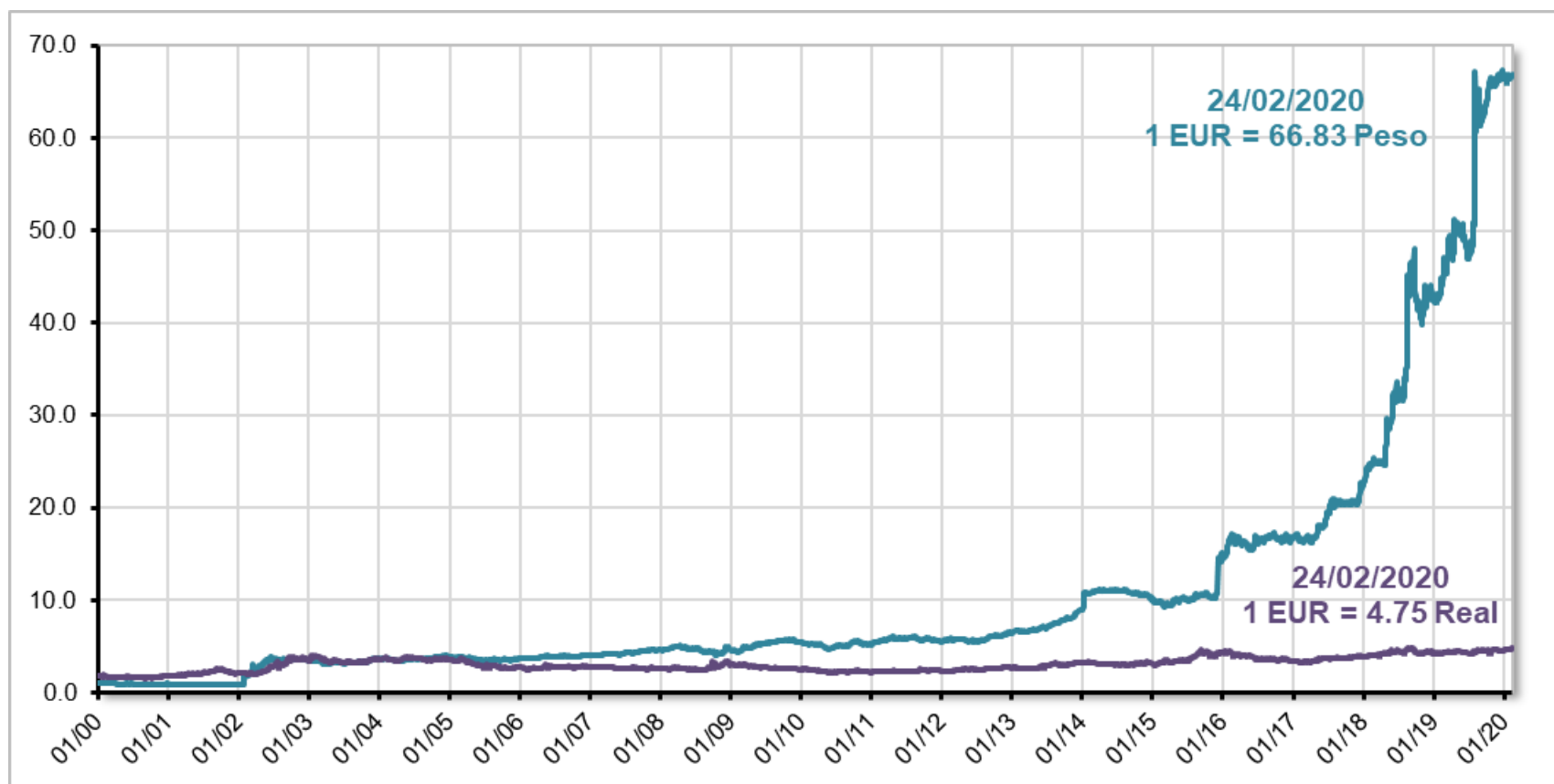
Exchange rates (24/2/2020):

Euro – Dollar exchange rate: 1 € = \$1.082

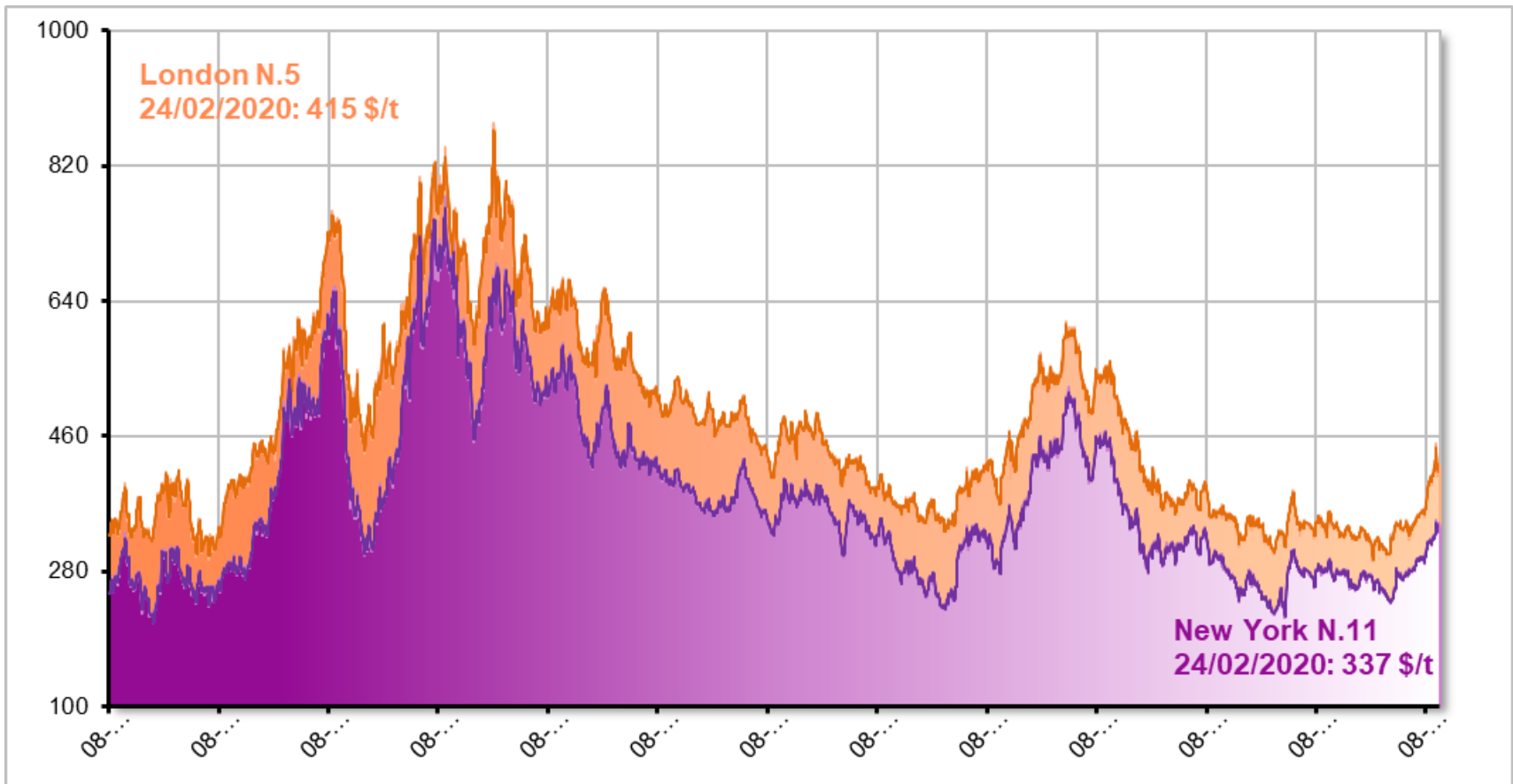


Exchange rates (24/2/2020):

Euro – Real exchange rate: 1 € = 4.75 Real



World Prices



World Prices

White sugar (24/2/2020 vs. 23/1/2019)

- May 20: 414.8 \$/t (+ 3.6 %; 383.3 €/t)
- August 20: 406.7 \$/t (+ 2.9 %; 375.9 €/t)

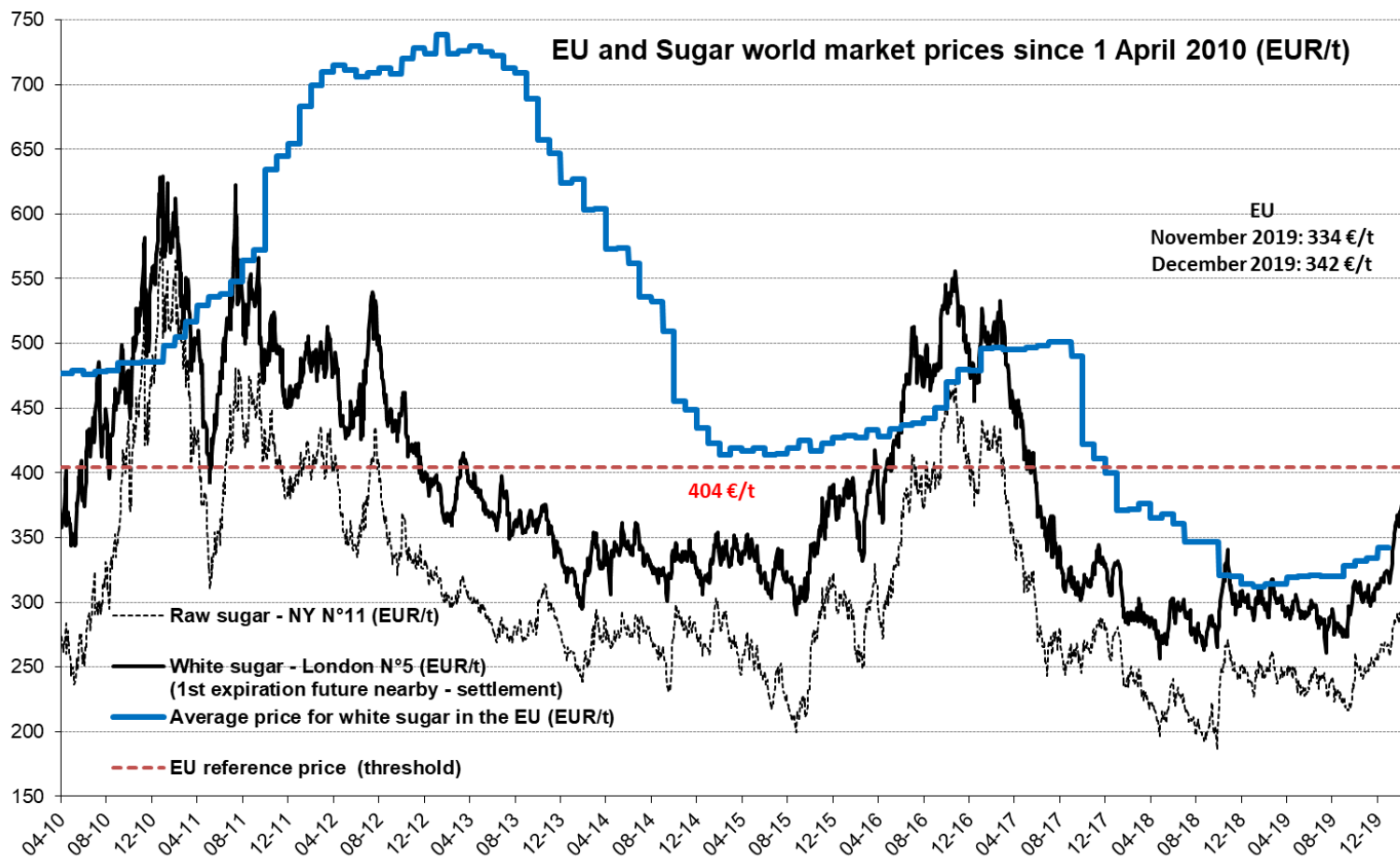
Raw sugar (24/2/2020 vs. 23/1/2019)

- March 20: 15.27 \$cts/lb (+ 4.8 %; 311.2 €/t)
- May 20: 14.73 \$cts/lb (+ 2.0 %; 300.2 €/t)

White premium: around 78 \$/t on May/March basis (white/raw).

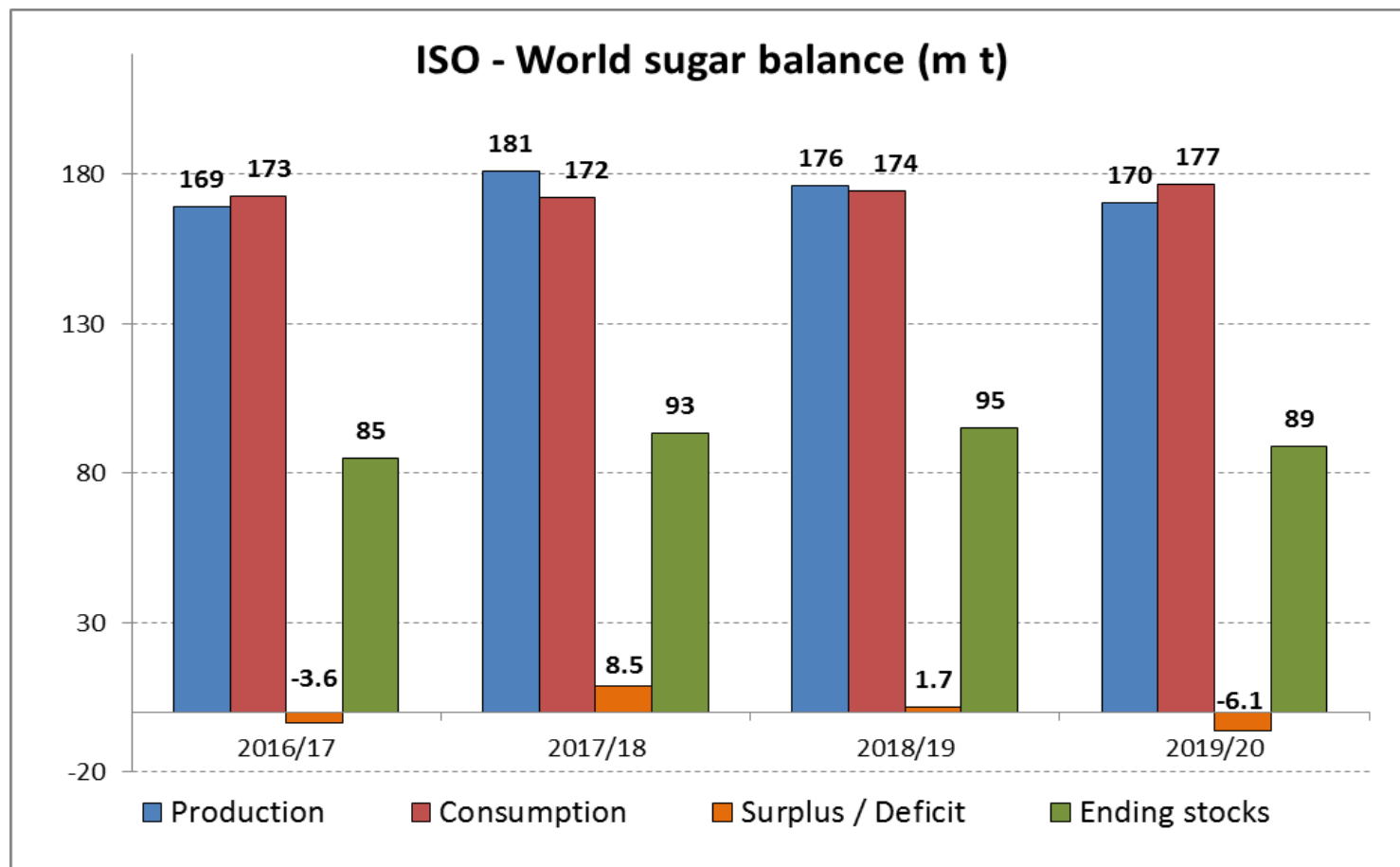
EU market price and world market prices

London 5 and NY 11 - first future - €/t



ISO Sugar Balance

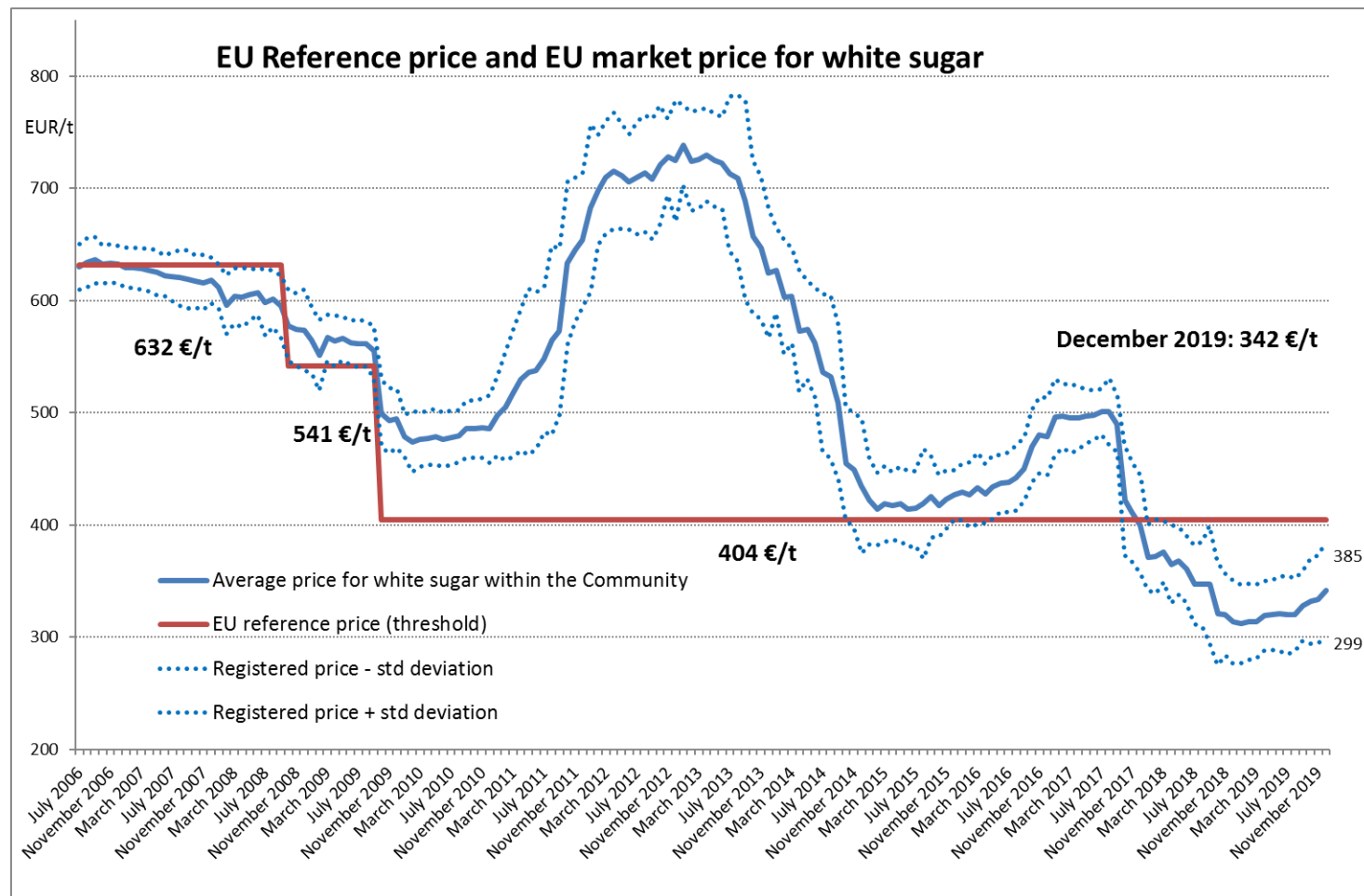
World Market News ISO 11/2019



Sugar Price reporting

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27 February 2019

EU Reference price and EU market price for white sugar



EU and Regional market prices for white sugar

Commission Regulation - R 2017/1185 Art. 12 (a) - Annex II 1.

Average price for white sugar within the Community

Ex-work prices for homogeneous granulated crystal, standard quality, in bulk or big bags

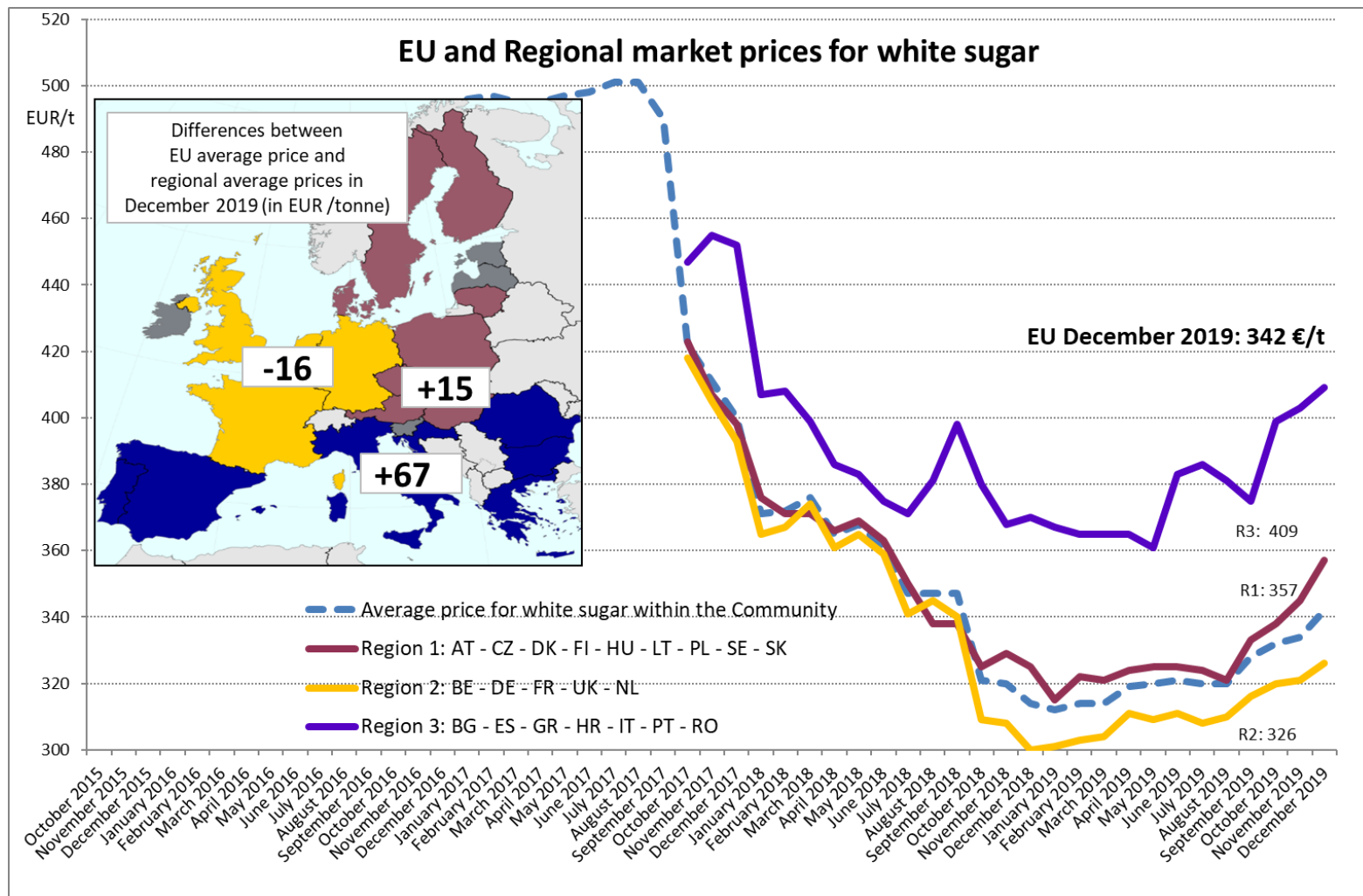
Region 1: AT – CZ – DK – FI – HU – LT – PL – SE – SK

Region 2: BE – DE – FR – UK – NL

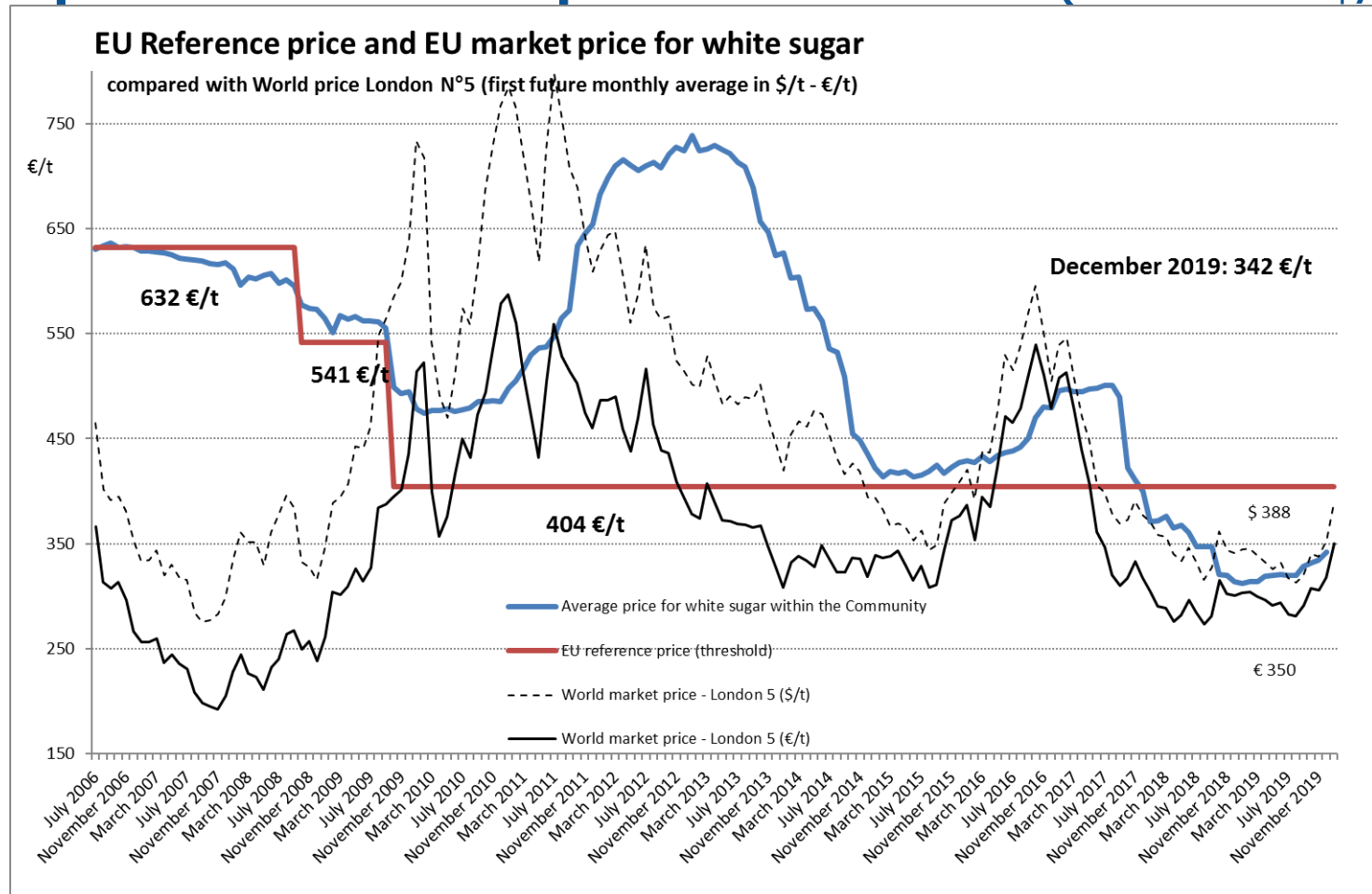
Region 3: BG – ES – GR – HR – IT – PT – RO

in €/t	EU		Region 1	Region 2	Region 3
	average (1)	std dev (2)	average (1)	average (1)	average (1)
December 2018	314	37	325	300	370
January 2019	312	35	315	301	367
February 2019	314	34	322	303	365
March 2019	314	33	321	304	365
April 2019	319	31	324	311	365
May 2019	320	31	325	309	361
June 2019	321	33	325	311	383
July 2019	320	35	324	308	386
August 2019	320	32	321	310	381
September 2019	328	31	333	316	375
October 2019	332	38	338	320	399
November 2019	334	39	345	321	403
December 2019	342	43	357	326	409

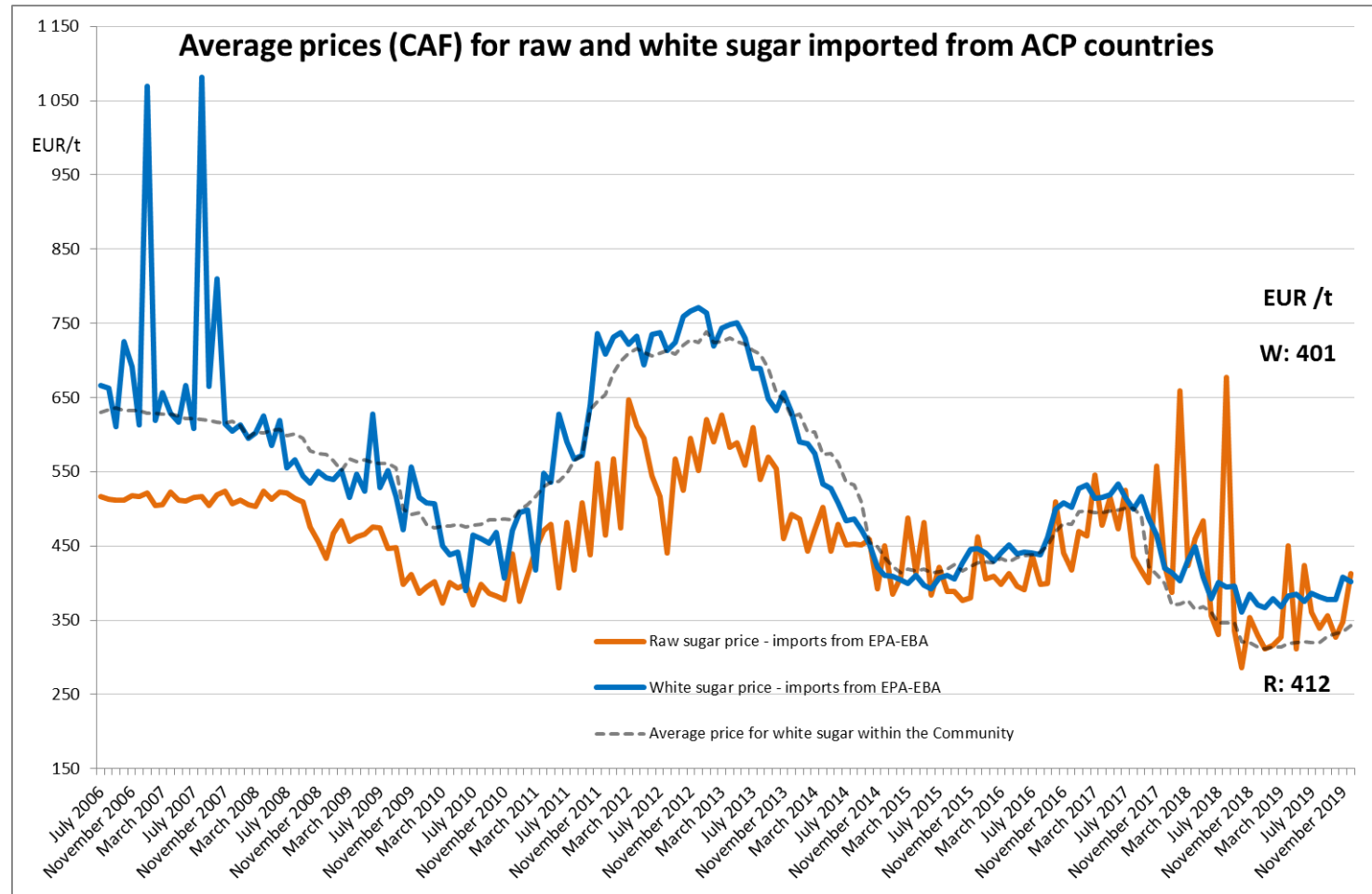
EU and Regional market prices for white sugar



EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



ACP average import price



Sugar Beet Price



AGRICULTURE AND RURAL DEVELOPMENT
ISAMM CM

ISAMM CM > Communication Preview

Average price for sugar beet : *R 2017/1185 Art 12 (a) - Annex II 1.*

Reference period: 1/10/2017 to 30/09/2018

EU weighted average price: EUR 25.7/t

Region 1: EUR 25.1/t (AT – CZ – DK – FI – HU – LT – PL – SE – SK)

Region 2: EUR 25.4/t (BE – DE – FR – UK – NL)

Region 3: EUR 31.7/t (ES – HR – IT – RO)

METHODOLOGY

FOR THE ESTABLISHMENT OF SUGAR BEET PRICES

The price shall be notified as follows:

- one weighted average price per marketing year;
- in national currency, per tonne;
- taking account of all of the quantities purchased by sugar beet processors from beet growers in respect of the marketing year for which the price is notified;
- converted to 16% equivalent sugar content.

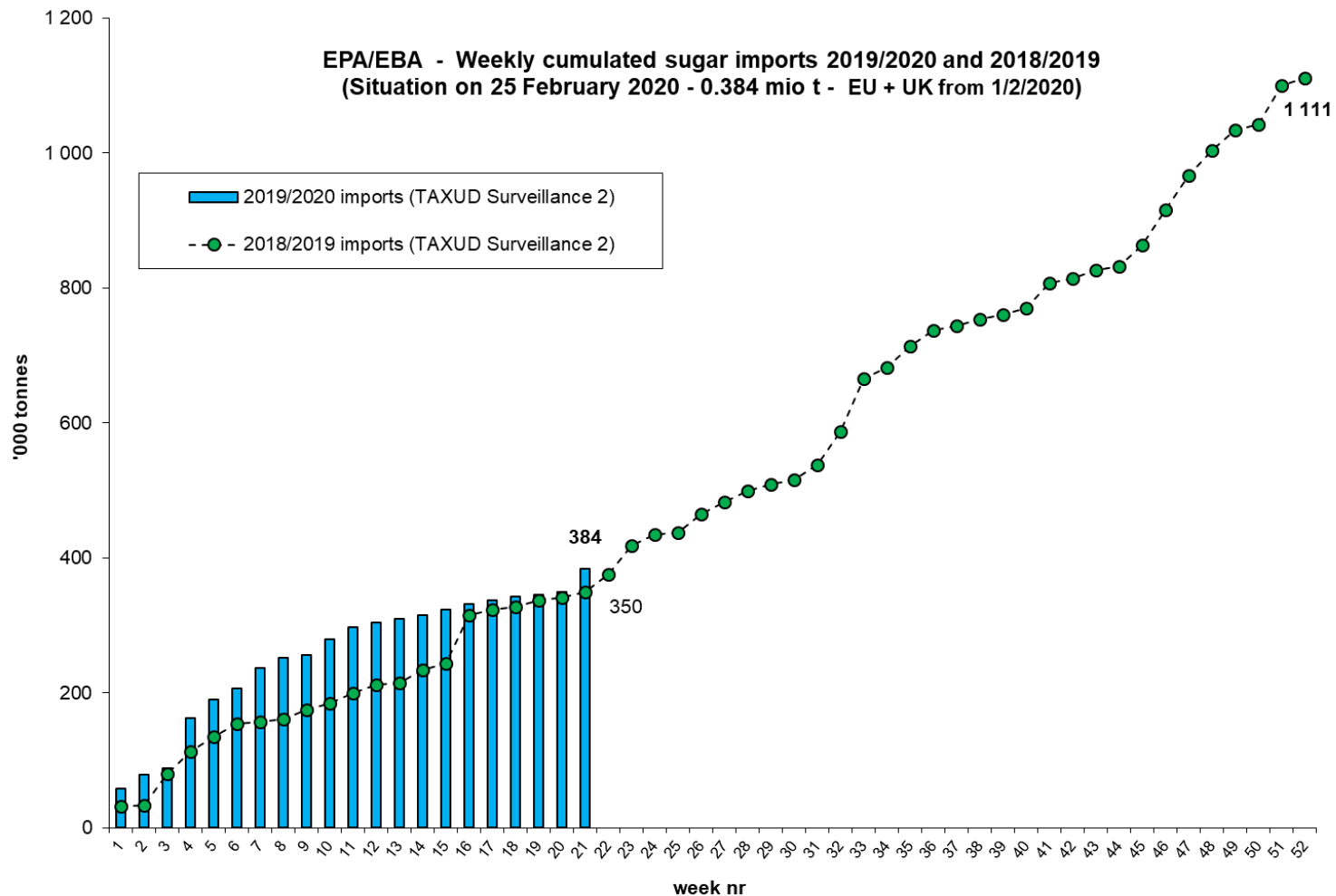
The total corresponding quantity of sugar beet shall be notified in tonnes.

Sugar Trade statistics

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27 February 2019

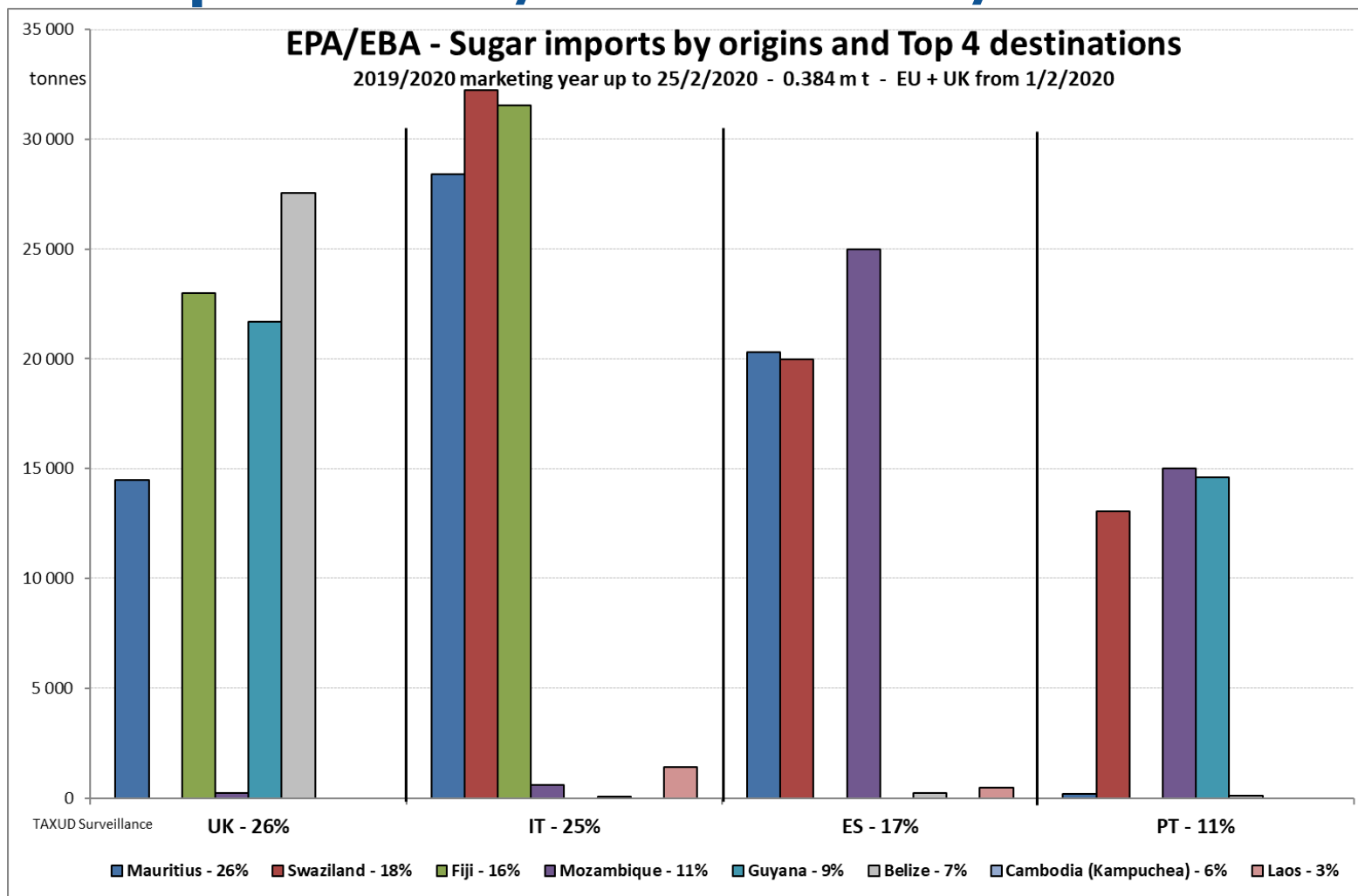
EU Sugar Preferential Imports

1. Imports EPA / EBA in 2019/2020

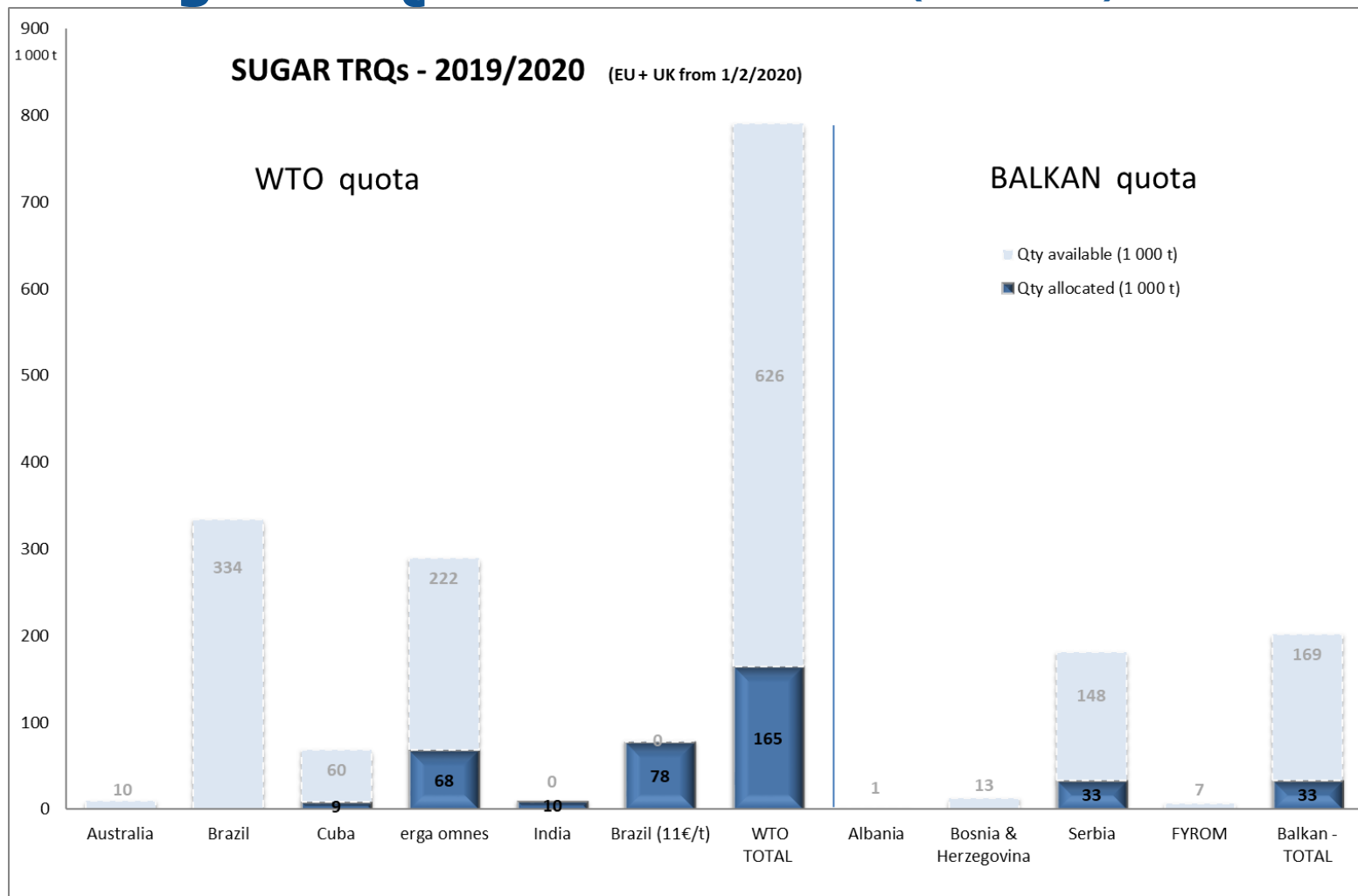


Source: DG TAXUD - DG AGRI

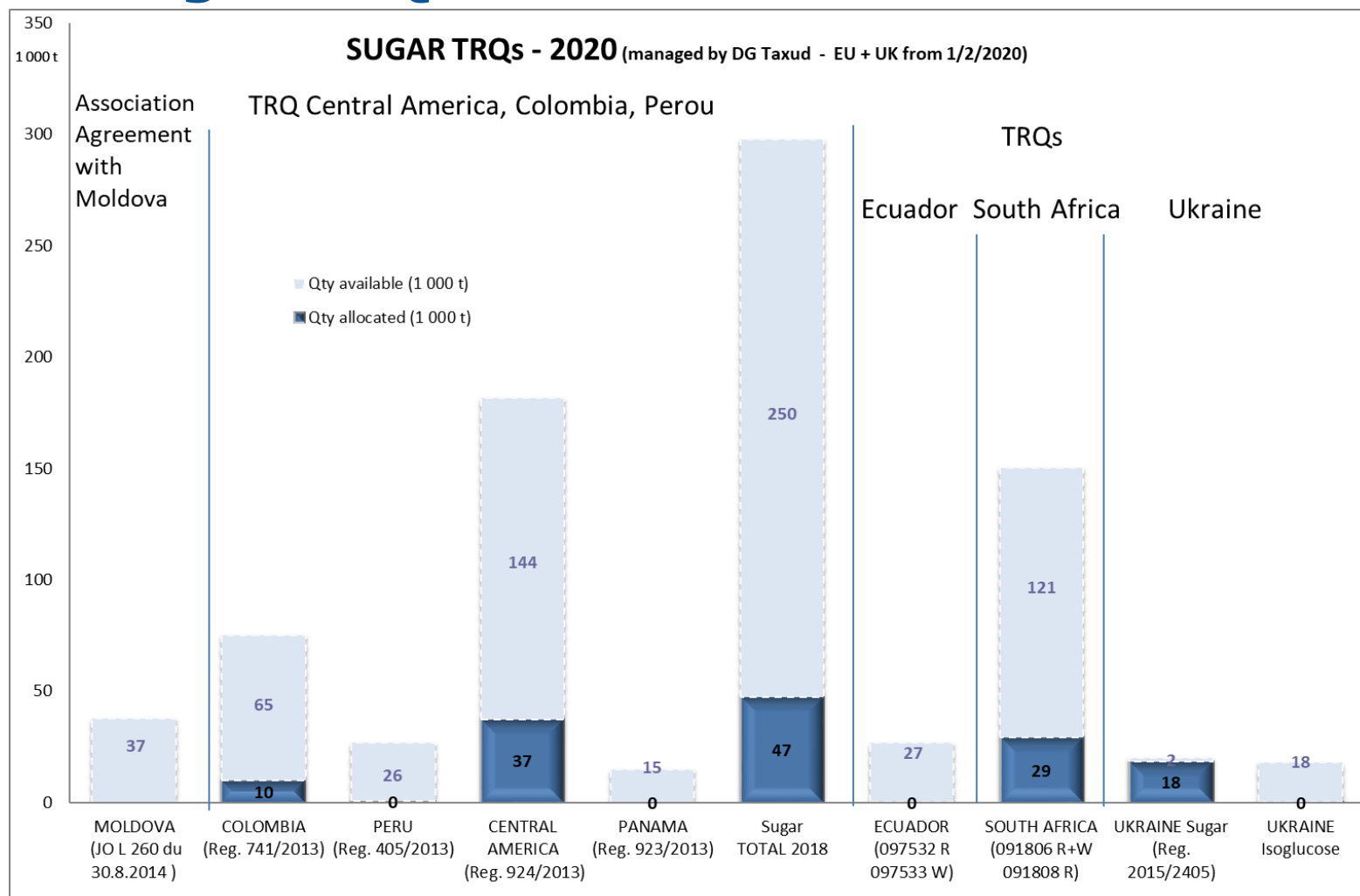
1. Imports EPA / EBA in 2019/2020



2. Sugar TRQs 2019-2020 (23/2/2020)



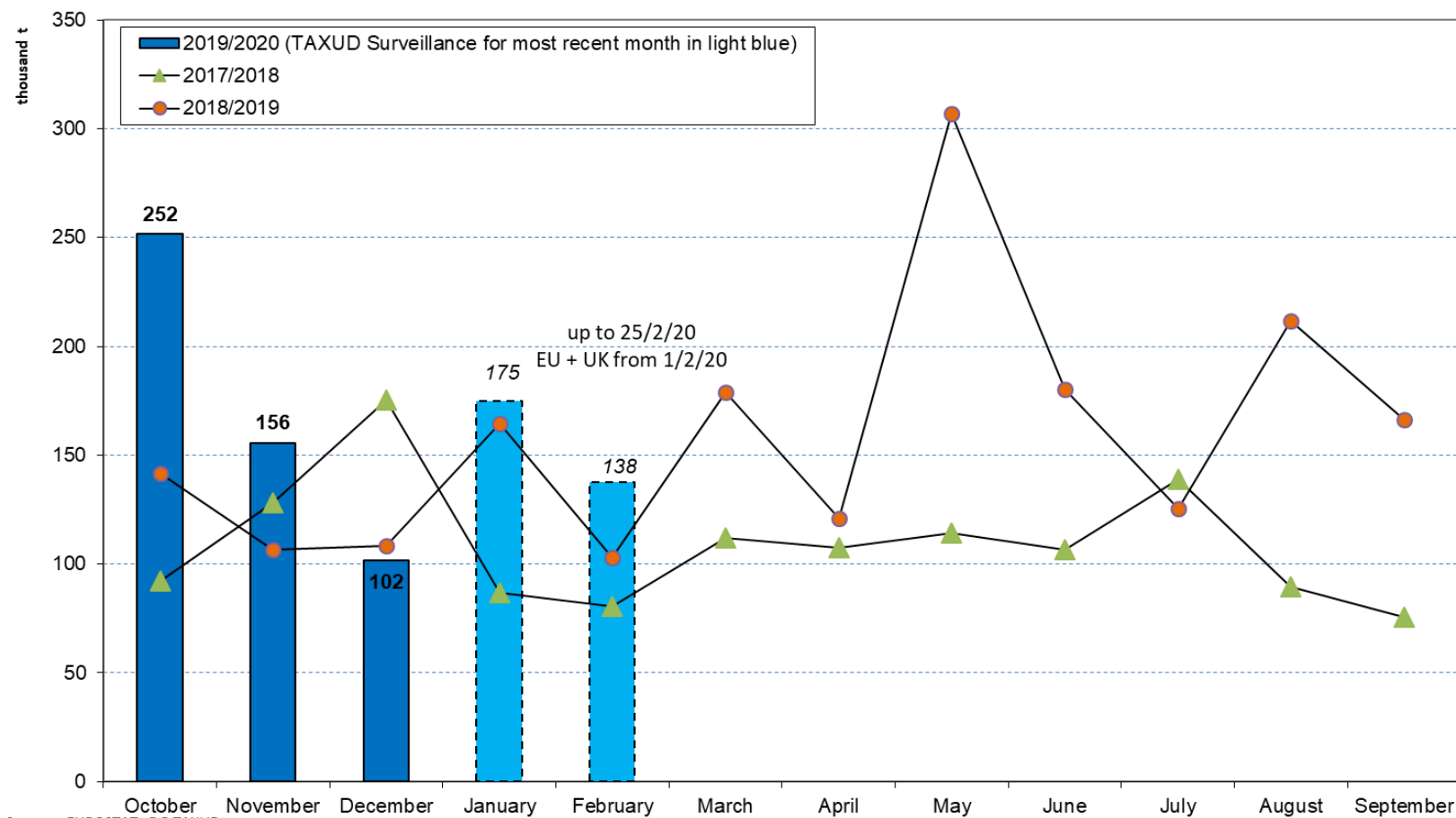
2. Sugar TRQs 2020 (19/2/2020)



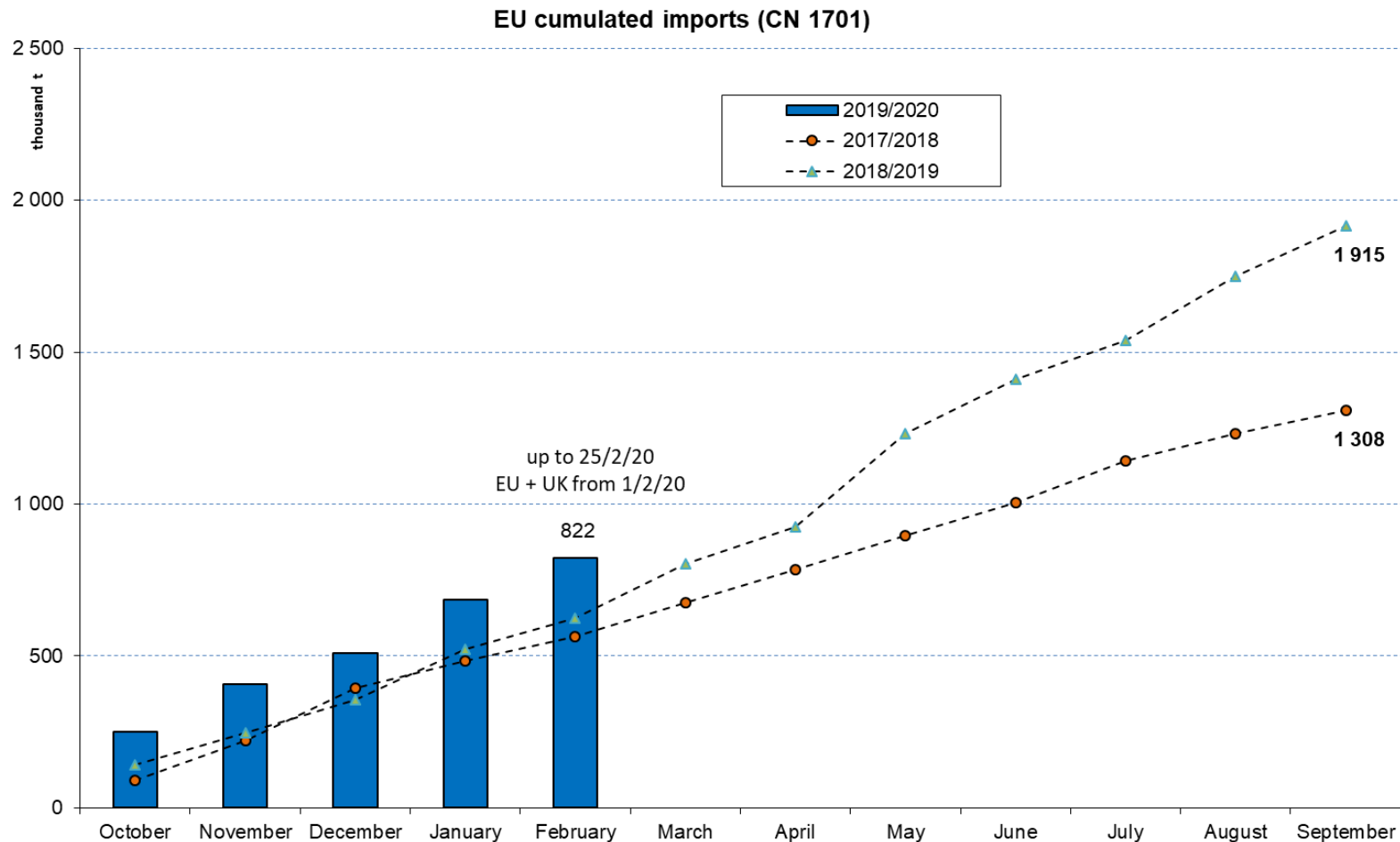
EU Sugar Imports

3. EU Total imports

EU Monthly sugar imports (CN 1701)

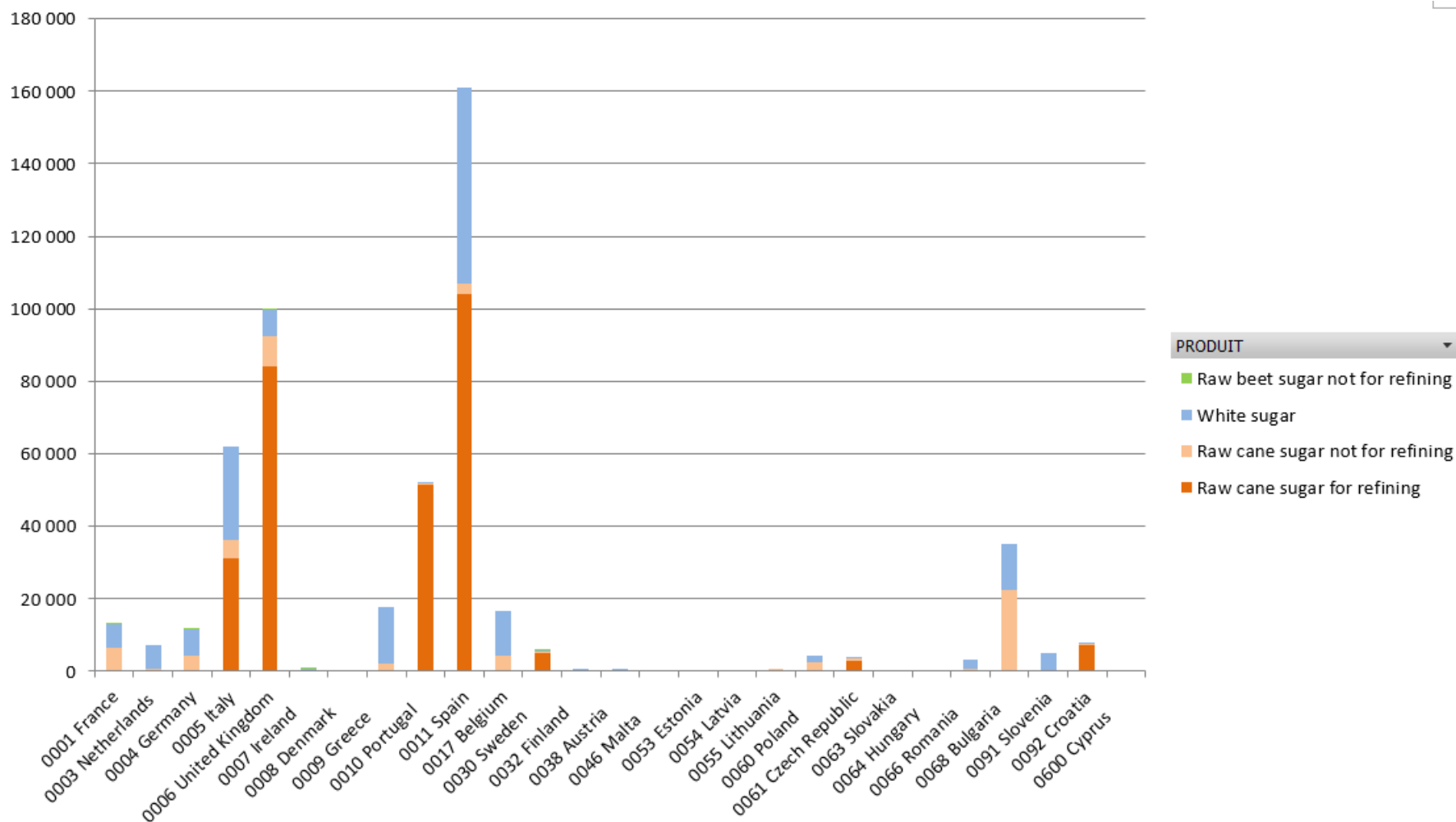


3. EU Total imports



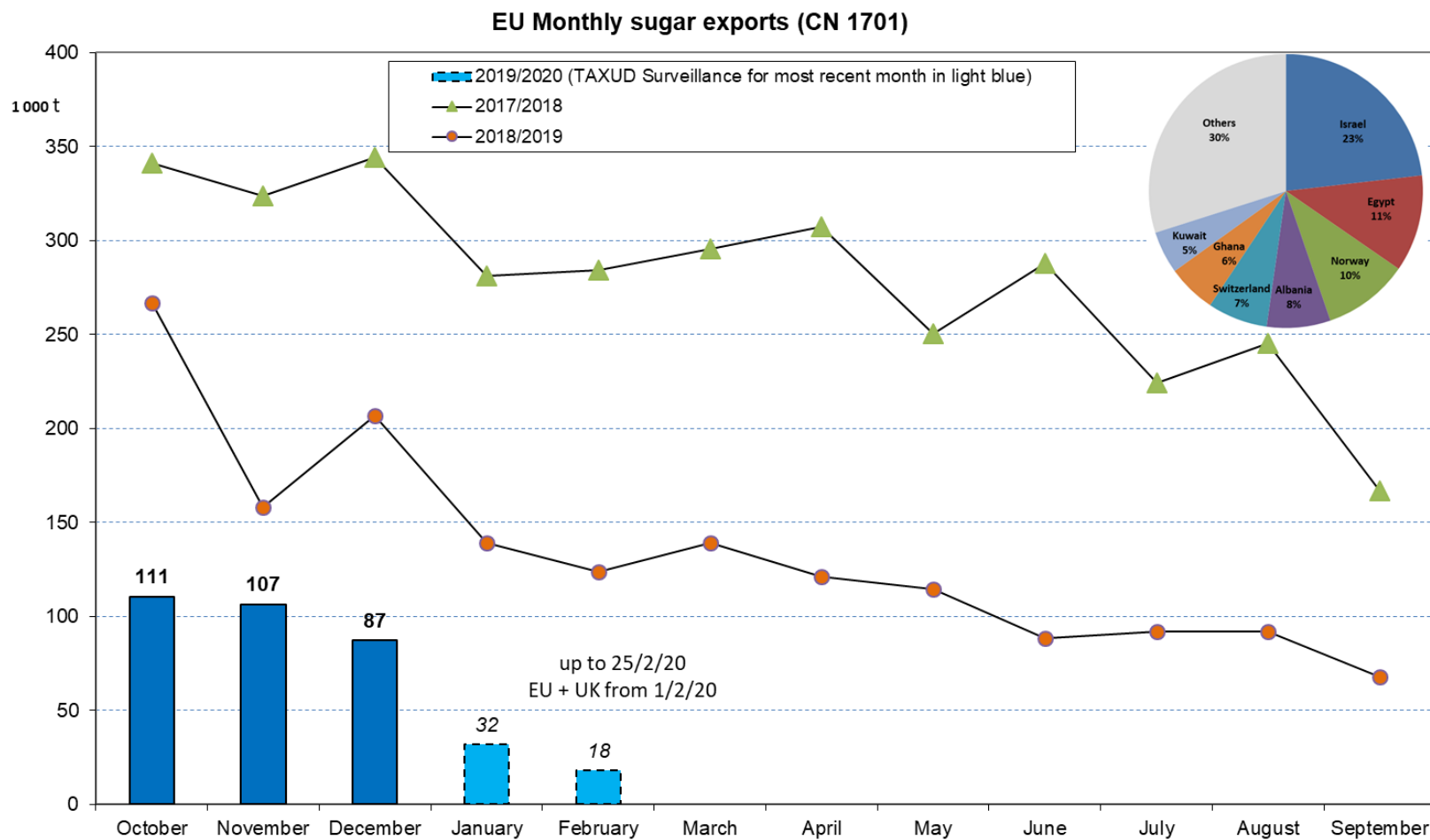
Source: EUROSTAT

3. EU Total imports (2019/2020 – 3 m. - 0.509 m t)



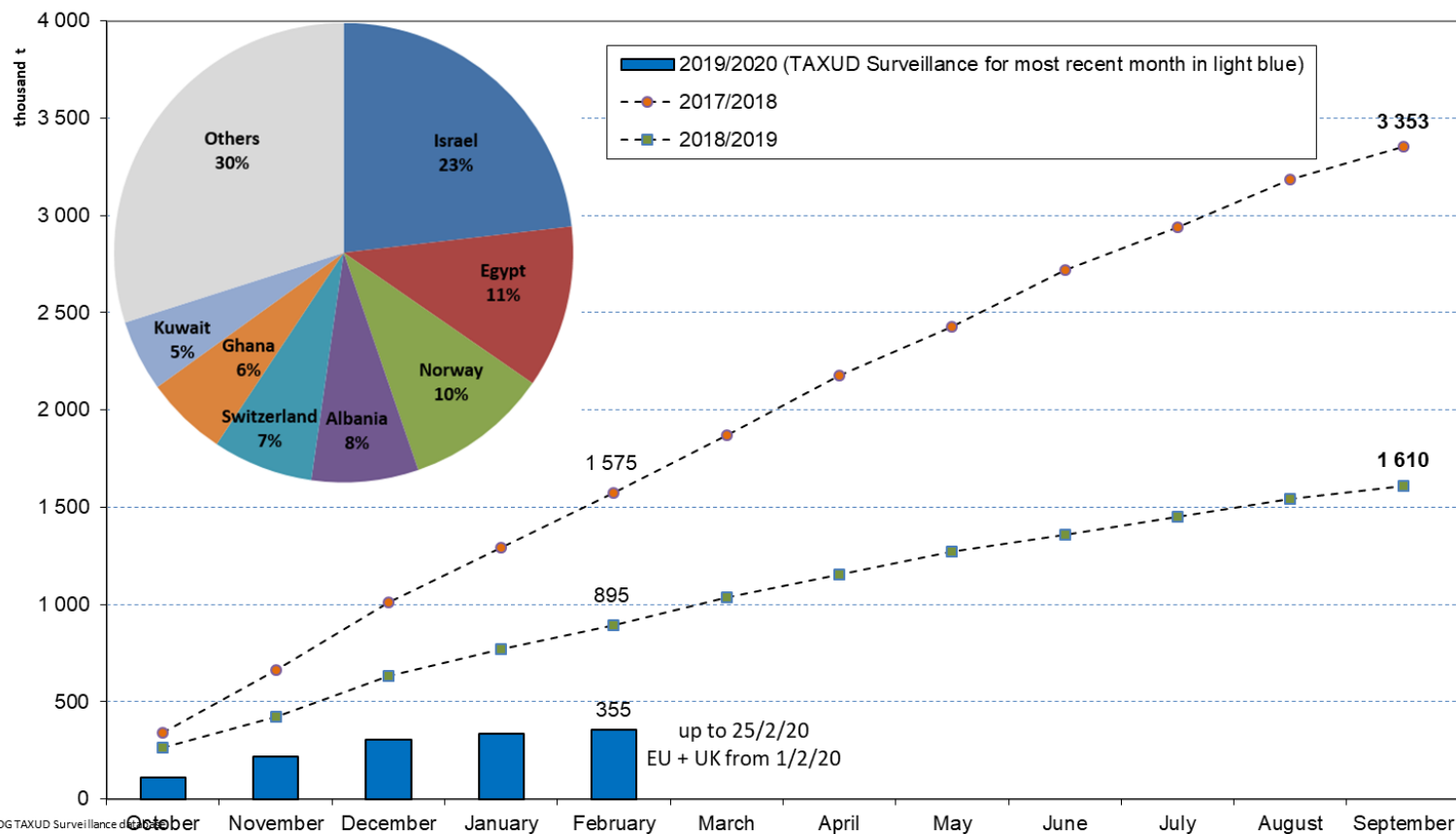
EU Sugar Exports

4. EU Total exports



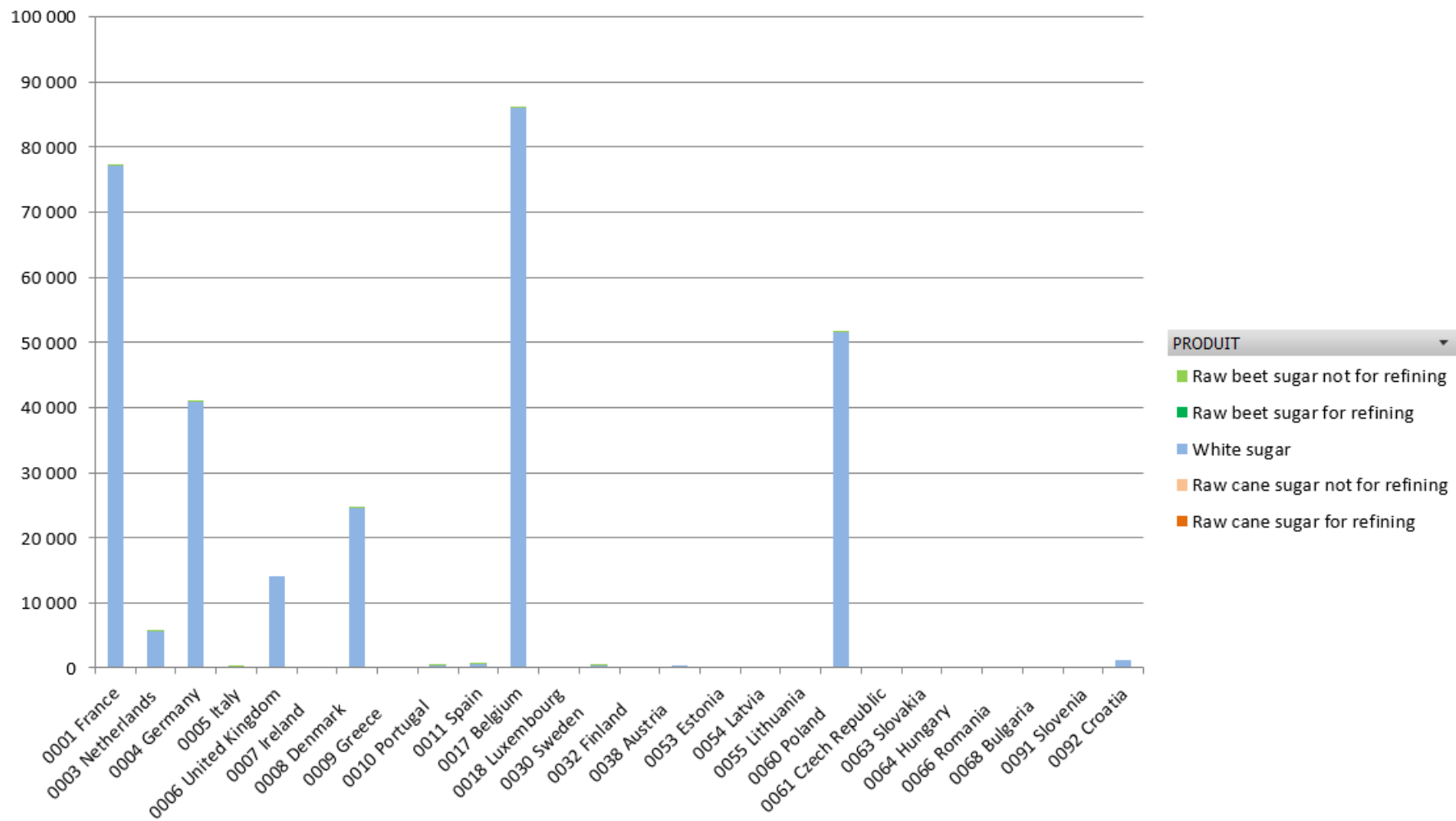
4. EU Total exports

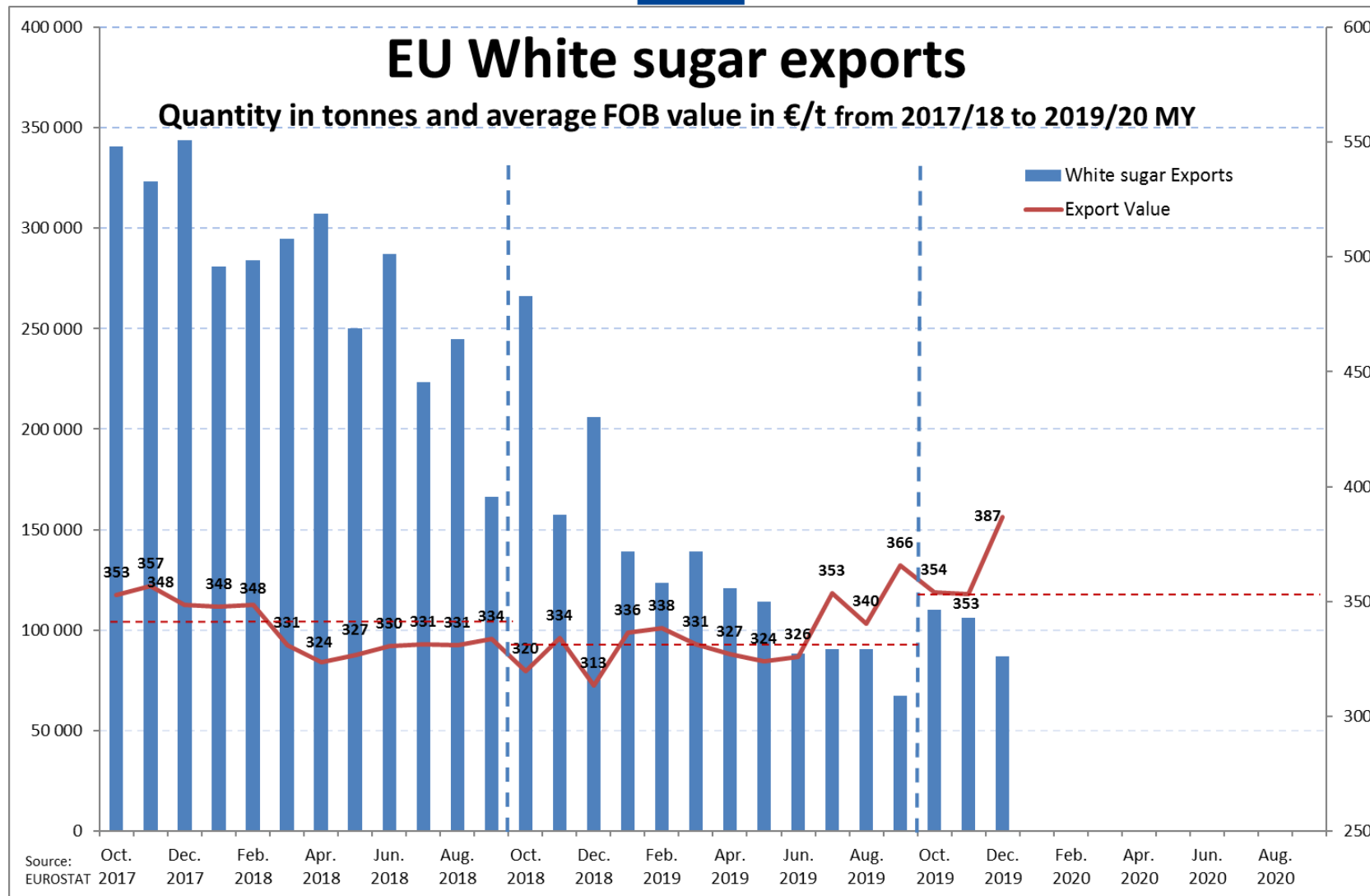
EU cumulated exports (CN 1701)



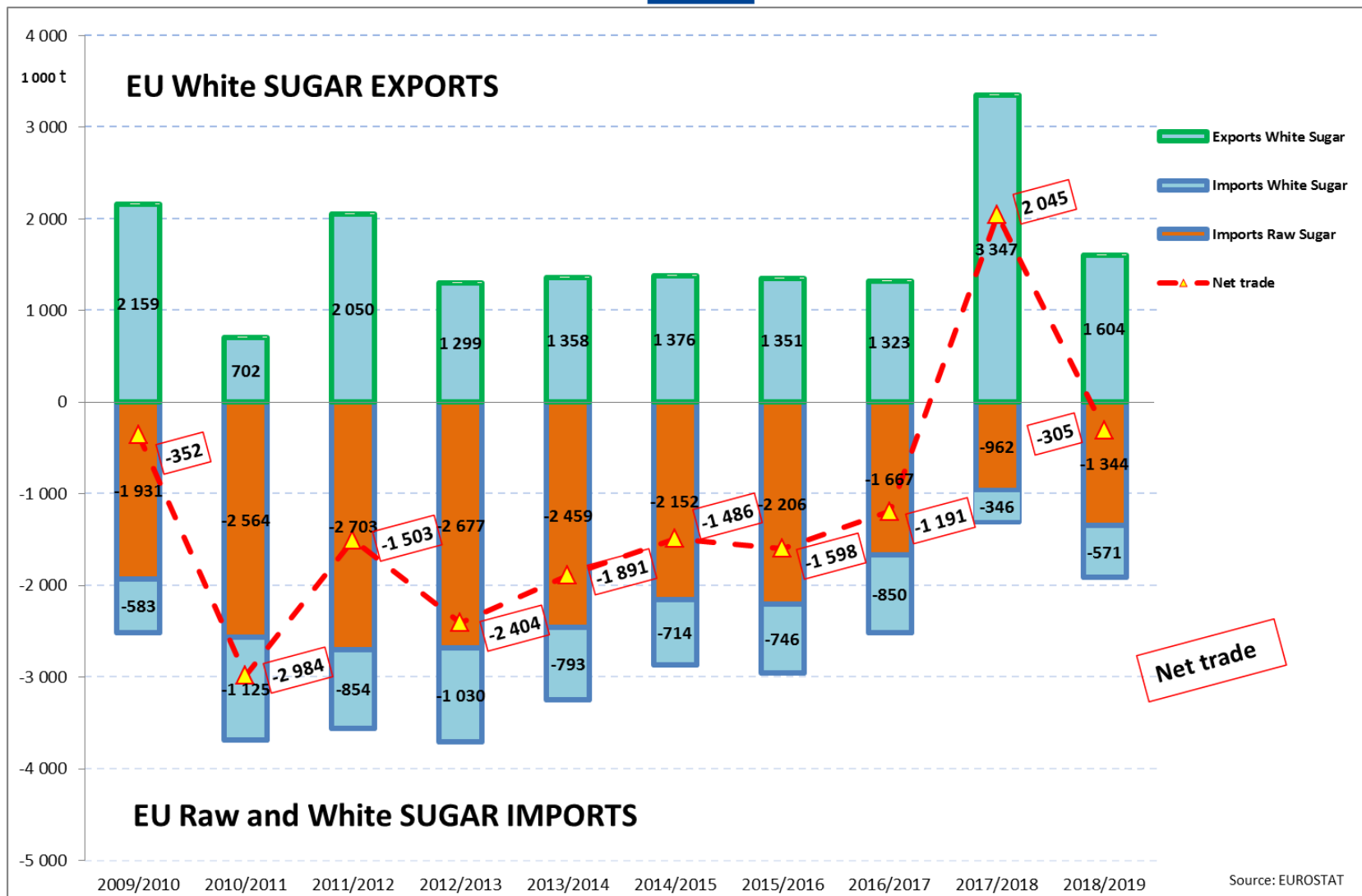
DG TAXUD Surveillance of EU exports
Source: EUROSTAT

4. EU Total exports (2019/2020 – 3 m. - 0.304 m t)





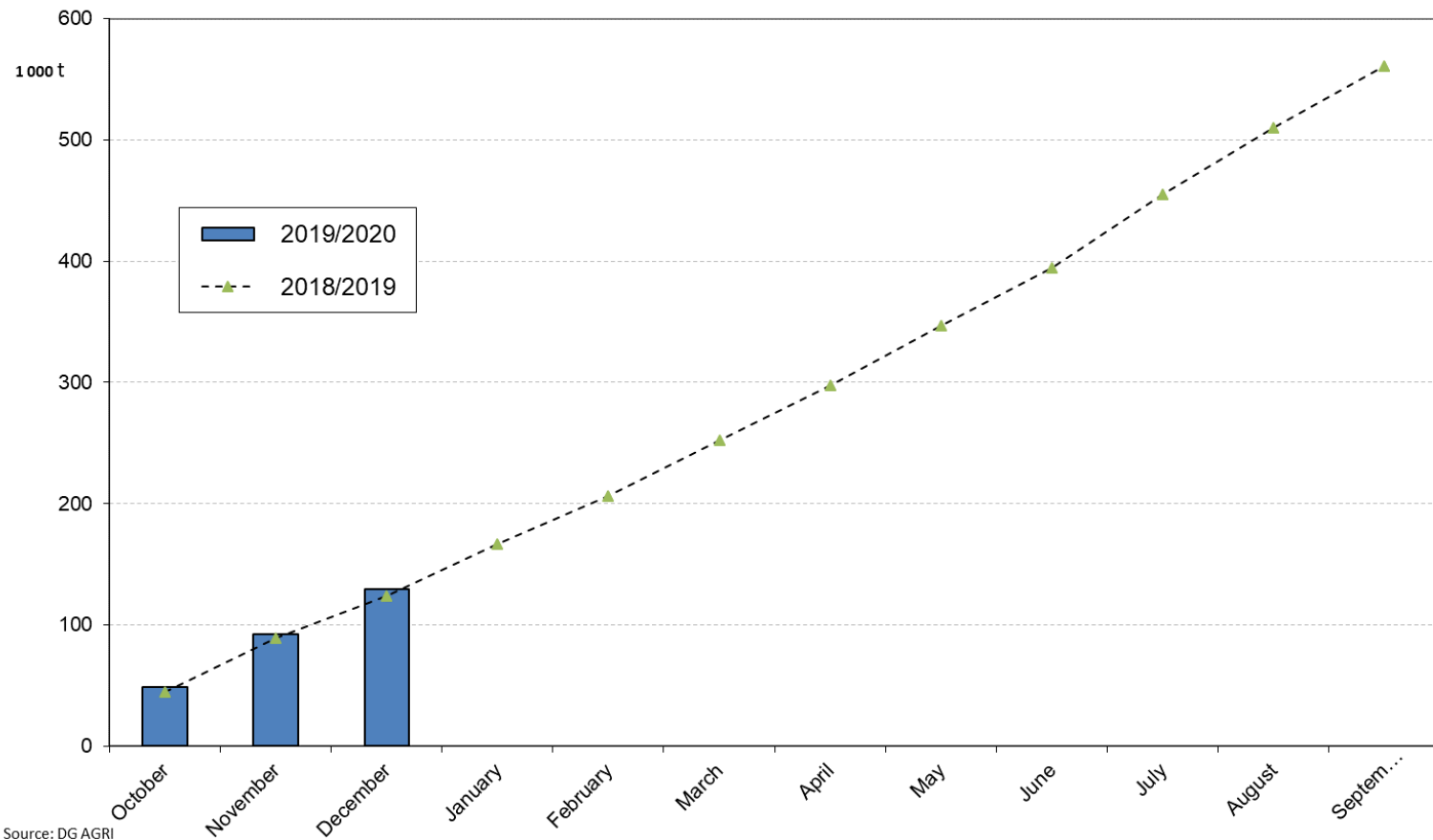
EU Sugar Trade



EU Isoglucose

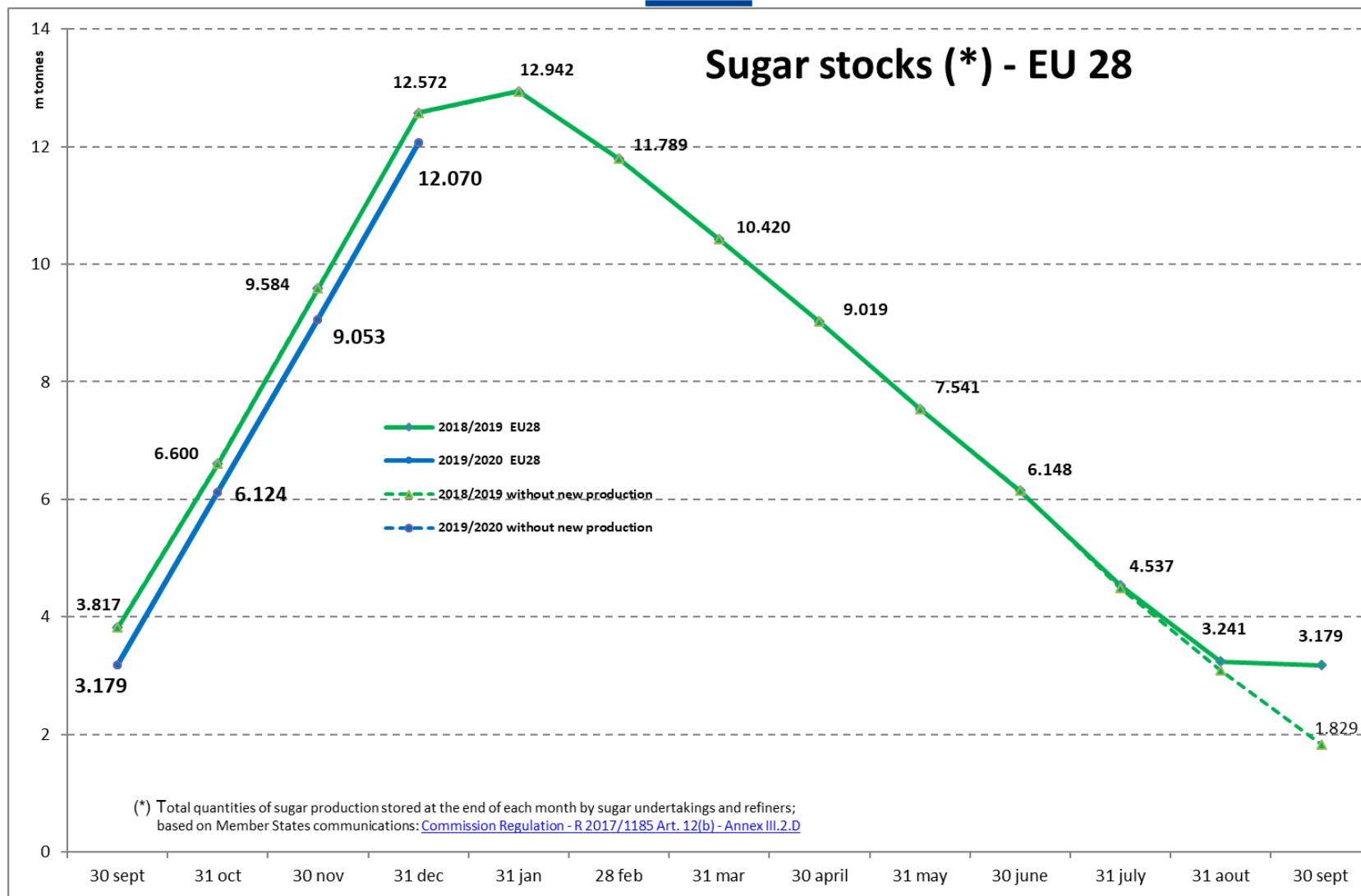
Isoglucose production in 2019/20

ISOGLUCOSE - EU monthly cumulated production for 2019/2020

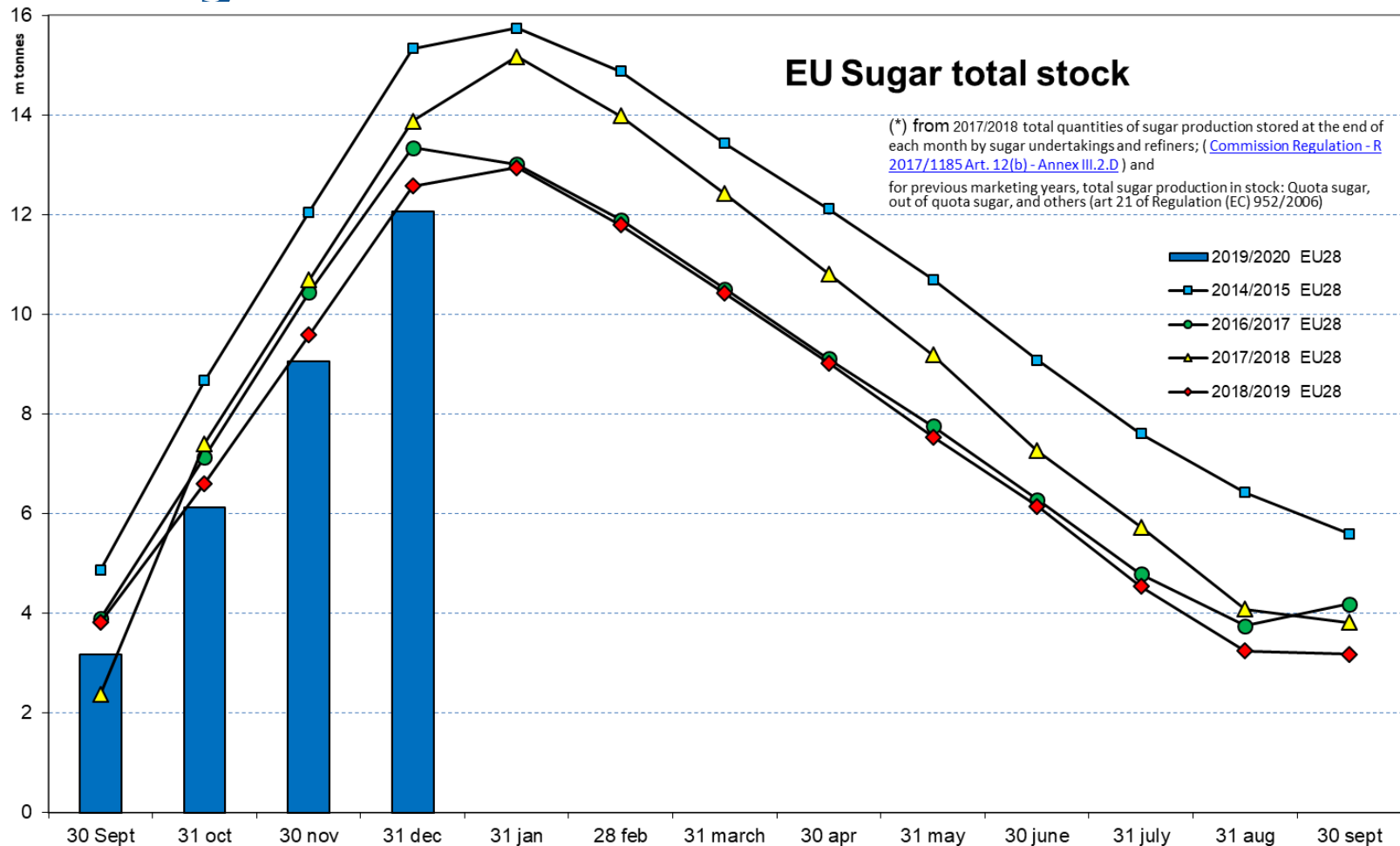


Source: DG AGRI

EU Sugar Stocks



5. Sugar stocks



*Thank you
for your attention*

Disclaimer:

"The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate may still be displayed."