

The World's No.1

AGRITECHNICA
International Press Conference
11 September 2013

12 – 16 November 2013, Hanover, Germany 10 + 11 November 2013 Preview Days

AGRITECHNICA



People

Machinery

Innovations



The future of agricultural machinery!





Agenda



- 1 What makes it unique
- 2 Internationality in a new dimension
- 3 Clear structure
- 4 New "Systems & Components"
- 5 Accompanying programme





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AGRITECHNICA – The World's No. 1 What makes it unique



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Completeness and size of the programme

- ► The entire technology for professional plant production
- ► 410,400 sqm / 41 hectares exhibition under roof











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Innovations

- ► THE innovation forum for the ag industry forward-looking and visionary
- ► Companies orient their innovation cycles specifically to AGRITECHNICA
- Visitors, press and dealers know this cycle
- ► AGRITECHNICA GOLD and SILVER medals for award-winning ag machinery



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Internationality

- ▶ 97,600 international visitors from 114 countries
- ► and 321,000 visitors from Germany



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High quality of exhibitors and visitors

- ▶ 82% of the international visitors are decision-makers or influence the investment decision
- ► Presence of all the world's leading ag machinery manufacturers represented by their headquarters, not through dealers





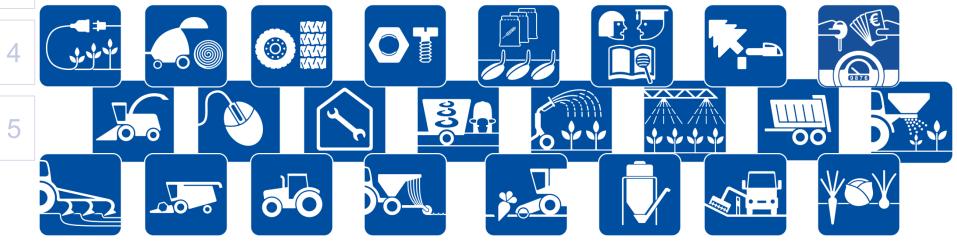




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Clear Structure

- ► Clear structure through strict product group concept
- ▶ Division into product groups → Exhibitor is allocated according to his product group and stays in his competitive environment
- Visitors are quickly able to find their way through the Exhibition Grounds









- ► Technical forums in the exhibition halls:

 Presentation + discussion of the latest topical themes every hour.

 International topics simultaneously translated into English
- ► Conferences, congresses and events in the Convention Centre In total over 200







Agenda



1 What makes it unique

Internationality in a new dimension

Clear structure

New "Systems & Components"

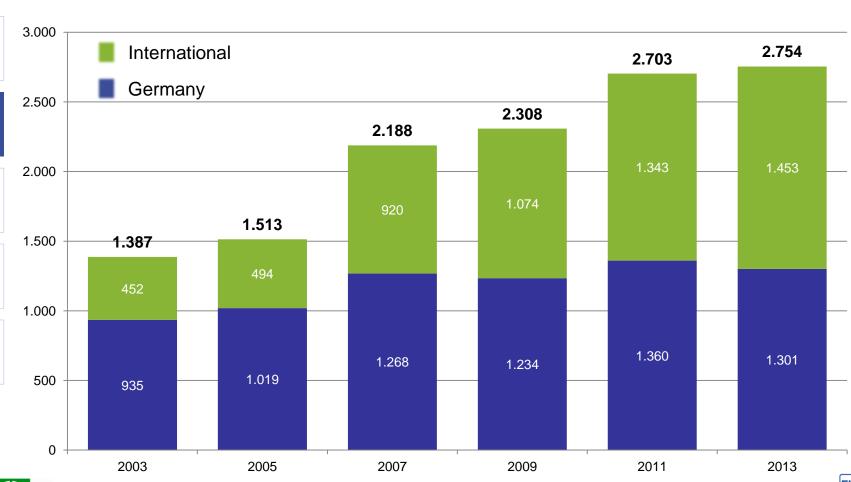
Accompanying programme





Review of AGRITECHNICA Development of exhibitors



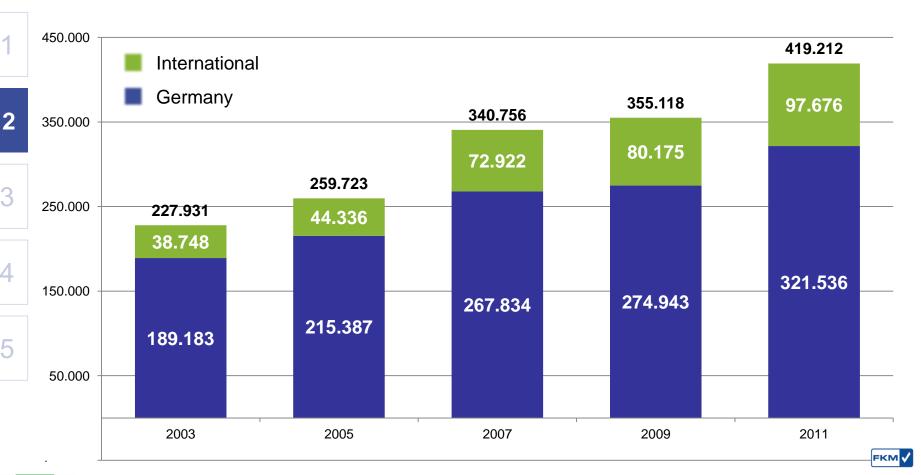






The international meeting point: Development of visitors





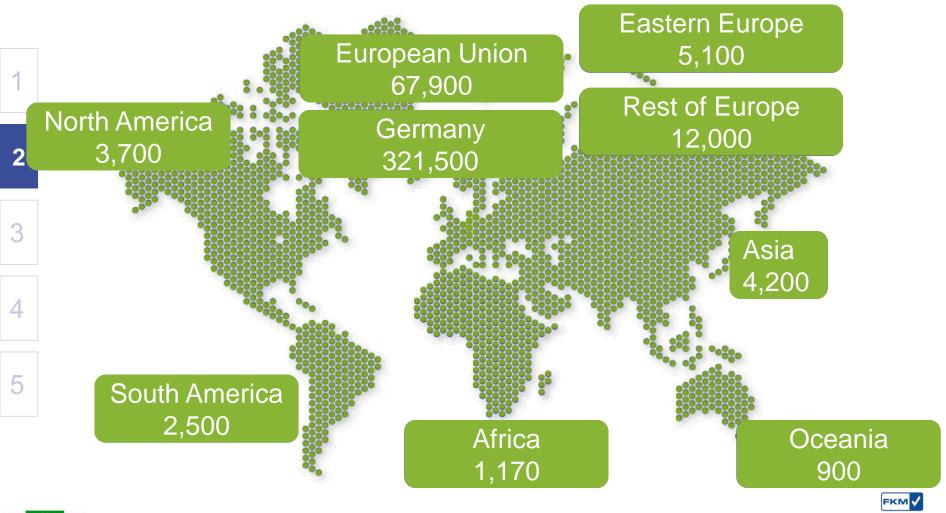






International crowd puller – decision-makers and investors from all over the world











Strong expert public: Visitors by business sectors 2011



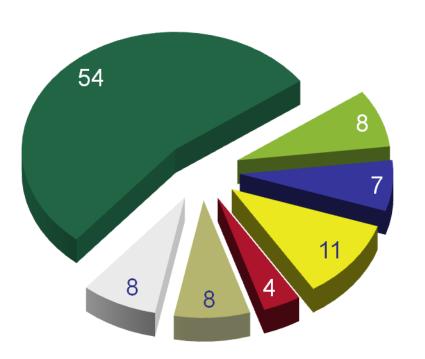
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■ Farm / agricultural enterprise / machinery ring

Private contractor

■ Trade / distribution

Industry / components

■ Forest management

- Universities / training / federations / business associations / consultancy
- Others (including technology for municipal applications / landscape conversation)



Approved figures







19 official country pavilions at AT 2013 – the ag machinery world meets in Hanover









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Unique product group structure



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Objectives

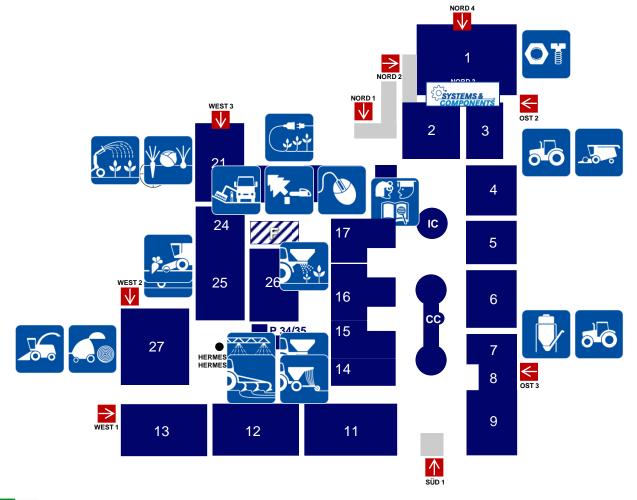
- Offer exhibitors the best possible position based on space, product group and neighborhood
- Continuity with the new product group structure
- Uniform distribution and orientation of visitors on site
- Optimum service for visitors and exhibitors in terms of logistics like parking, entrances etc.





AGRITECHNICA 2013: the hall plan 40 ha of exhibition grounds









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The special exhibition for systems, modules, components and accessories in the agricultural machinery and equipment industry

 Over 700 exhibitors from the parts supply industry for agricultural machinery and equipment and related sectors















- Over 70 000 expert visitors from all over the world came in 2011 to use the chance of gathering information about innovations, procurement options and the competition
 - purchasing & procurement, strategic purchasing
 - research & development and trade
 - end customers such as farmers and contractors use Systems & Components for direct exchanges with suppliers

















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Clear arrangement

- "Systems & Components"
 is located in Halls 1, 2 and 3
- Companies from the parts supply industry seeking contacts with purchasing & procurement, strategic purchasing, research & development at OEMs and with trading companies are primarily located in Hall 1
- All the companies in the supply industry also seeking contacts with end customers such as farmers and contractors have stands primarily in Halls 2 and 3.







NEW – Systems & Components Lounge



Central meeting place for the entire sector of the supply industry with

- 1. S&C Forum
- 2. Show "Ag Machinery in detail"
- 3. Match & Meet Service
- 4. Meeting Rooms







Fascination for details





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"Ag Machinery in detail"

- Dismantling of a tractor into its components in 6 days go with us to the last detail
- An accompanying educational program presents the components, trends and developments for the most important systems











Agenda



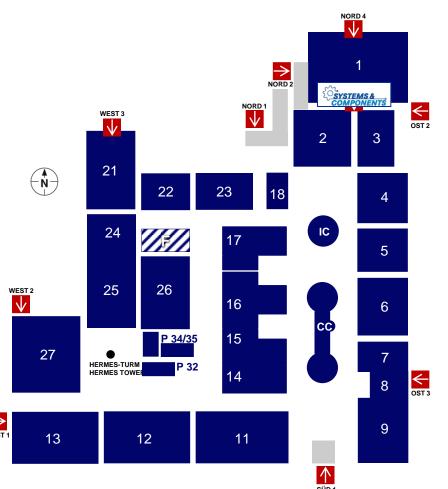
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AGRITECHNICA 2013 Accompanying programme





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Special Rice Production" → Hall 17 Special ASBOSYS Remote & Wiener onents -

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endstretical chinery mechanics Forum 2 ,, lechnology & Management"

⇒ Hall 2 Expo Pavilion 34

CAMPUS — Universities and co International Visitors Lounge from Germany and surrounding EXPO Pavillion 35 countries introduce themselves Peterson Brothers on stage

→ Expo Pavilion 35







Show Special SMART FARMING

- updates for plant production



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- Hall 17 B47, on 850 sqm, linked with Forum 1
- Focus on
 - navigation/sensor technology
 - controls and instrumentation
 - optimized hardware
 - data management
- Optimizing potentials to achieve
 efficient, site-appropriate plant production
 and at the same time support farmers in management decisions
- ▶ 23 companies with exhibits registered so far







New Show SPECIAL RICE in hall 17 – solutions for professional rice production



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Background

- Rice plays a key role in ensuring global food security
- ► Third rank after corn and wheat (around 2.4 billion tons in 2012)
- ► International visitors are looking for rice technologies (notably visitors from Asia, Italy, Spain, Brazil)











New Show SPECIAL RICE in hall 17



1

Main topics

- Water management
- Soil working, planting
- ▶ Plant protection, fertilising
- Harvesting, storage, harvest processing
- Sustainability in rice production
- Specific demands made of machinery end equipment











New conference topics for the industry



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AGRITECHNICA conference series: "Ag Machinery International – Access to emerging markets"

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Countries in focus:

- ► Africa: South Africa, Tansania, Mozambique, Zimbabwe
- Russia, Kazakhstan
- ▶ India, China

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information on emerging agricultural
 machinery and equipment markets and
 to facilitate contacts with actors





New conference topics for the industry



Conference "Agricultural Markets 2014" – Tuesday, 12 November / 11-13 h

Perspectives on international markets for agricultural commodities –
 analysis of supply, demand and trade flows







New concept Match & Meet



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- ▶ Business Matchmaking for initiating business and cooperation arrangements for industry and trade → unique additional networking opportunity
- ► Online-Registration via AGRITECHNICA homepage with company profile and user profile
- ► Software matches inquiries and fixes appointments of registered customers on-site
- ▶ Meeting in S&C Lounge in hall 1 or on exhibitor stand









Follow us to AGRITECHNICA 2013!



